

# iPASS

## Navigational Toolbar

STUDENT INFORMATION | FINANCIAL MANAGEMENT | SCHOOL NUTRITION

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### The iPASS Navigational Toolbar

*	Search By Last Name	Q	<b>A</b>	-

The Navigational Toolbar saves you steps by allowing you to easily navigate from student-to-student within a system or jump to other system pages for a selected student.

The Toolbar appears at the top of the screen in any system where users can navigation from one student to another. This includes:

- Biographical System Add/Modify Student & Find Any Student
- Scheduling System Modify Schedules & Requests
- iHealth System Add/Modify Student
- View Only Access Select Student to View
- Success Plans Add/Modify Student

All lists, including saved pages and saved student lists are stored by individual user.

Use the Toolbar features to navigate iPass quickly and efficiently:

Search and select students from a current student record



**View Previously Viewed Students** 



Jump To Previously Viewed Pages and Saved Pages



Create a list of Saved Students



Email directly from a student record (configurable by school)





#### Search and Select Students from a Current Student Record

Click on to select search options: Last Name, First Name, Student ID, First/LastName.

Hint! Click on Set Default Search to save your personal search preferences. Select Options and click on Submit to save selections.

	$\setminus$ (	Search By Last Name			
		Search By	×		
		Last Name	NERAL INFORMATION		
Student ID:	10027	Student ID	inrolled : Far Away School		
First Name:	Emily	O First/Last Name	Preferred Name:		
Middle Name:	NMN	Set Default Search		O Male	
Last Name: Ad Suffix:	lams			<b>⊙</b> remale	
	10027.jpg				and the

Search for students: Begin typing the first few letters based on your search criteria. In this example, we are searching by last name. Matches will appear in a list below. Click on the student name to go to that student's profile screen.

	ai Aiello	Jessie 10 1799		
		Enrolled : Far Away School		
Student ID:	10027			
First Name:	Emily	Preferred Name:		
Middle Name:	NMN		○ Male ⊙ Female	-
Last Name: A	idams			
Suffix:	10027.jpg Bellamy ID Blackstone Valley High			

#### **View Previously Viewed Students**

Use the

Show Last Viewed Students icon. Click on a student name to navigate to their Profile screen.



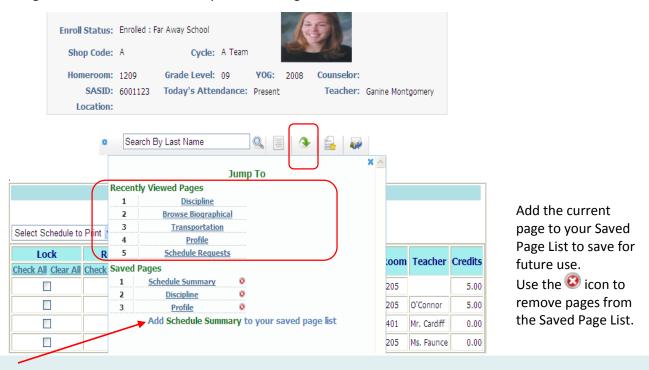


** [	Search By Last Name	3 Shov	N Last Viewed	×
	» GENERAL INFORMATI	Cur	rent Student	
	Enrolled : Far Away School	1 Dros	Jessie Aiello vious Students	
Student ID: 1799 First Name: Jessie	Preferred Na		Emily Adams	_
		3	Daniel Brown	
Middle Name:		4	Tracie A'bbot	
Last Name: Aiello		5	Cambridge ABaxter	:
Suffix:		6	<u>Jacqueline Bagaco</u>	
1799.jpg	]			
<u>Bellamy ID</u> <u>Blackstone Valley High</u>				
<u>Cohasset</u> <u>McCann Tech</u> <u>Methuen</u>		L		

Last Viewed will display the current student and the 5 students viewed previously. Viewing the 6<sup>th</sup> student will replace the oldest with the most recently viewed student.

#### Jump To Previously Viewed Pages and Saved Pages

Use the Jump To icon to jump to other pages or systems. Use the Recently Viewed Pages list to Navigate or add current screen to your Saved Page List.



Connect with us: (866) 450-6696 k12solutions@harriscomputer.com

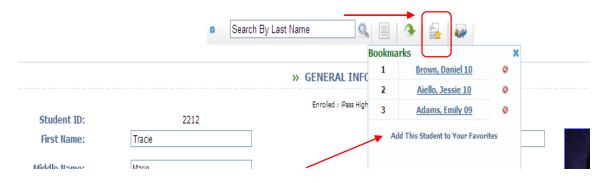




#### **Create a List of Saved Students**

Use the

🚾 Saved Students icon to save your list of frequently visited students.



Click on Add This Student to your list of Saved Students. You can add up to 10 Saved Students. Adding more than 10 will replace the oldest Saved Student with the newly added student. Use the <sup>3</sup> icon to manually remove students from the Saved Students list.

#### **Email Directly From a Student Record**

Select the Send Email <sup>4</sup>icon to email guardians, teachers, vice principals, counselors. Select email recipients by clicking on them individually or use the Check All feature.

	Email Form for Emily Adams
From:	soconnor@imgsoftware.com
Subject:	
To:	
	Laura Patton ( Aunt of Emily Adams )
	Janet Whittredge ( Mother of Emily Adams )
Also To:	
_	GANINE MONTGOMERY ( Housemaster )
To Teachers:	James G'riffin (English 11 Honors)
	Dennis Cardiff (Study Hall A-block Sem 1)
	Deborah Faunce (Study Hall A-block Sem 2)
	* Search by Last Name
Additional Staff:	
	Remove Selected Remove All
CC:	
BCC:	

- Search for additional staff to add to the recipient list.
- Type the first few letters of the last name in the Search box to generate a list of matches below.
- Click on the name to add the staff member to the Additional Staff list.
- Use the Remove Selected or Remove All feature to remove staff from the Additional Staff box.
- Enter email addresses in the CC: box to copy additional recipients.
- Enter email addresses in the BCC: box to blind copy additional recipients.
- Create the email message and click on SUBMIT to send.

in

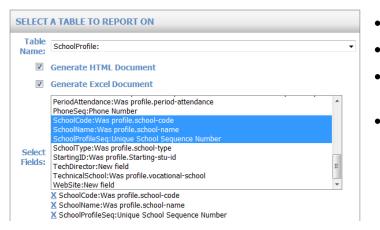
4



**NOTE:** You can configure the Email option by individual school. If the option is turned on, the icon will display. If the option is turned off, the icon will not be displayed.

You will need to know the School Sequence Number for each of your schools.

To run a SchoolSequence# Table Report:



- Go to My Data > Table Report
- Search for Table Name = SchoolProfile
- Select Fields = SchoolCode, SchoolName, and SchoolProfileSeq
- Submit

Go to My Reports and open the GenericTable report to view the School Name and associated SchoolSequence#.

To configure the Email option by school:

Applica	tion	Parameter Group
0079 10 17 19 2 20 21 22 5YSTEM PARAMETER	s	Monthly Report MSBScheduler Narrative Rankbook Receipt Report Card Scheduling Student Recommendations TestWiz Toolbar
Application: 1		Parameter Group Name: Toolbar
Parameter Name	Parameter Value	
Email	Yes	

- Go to System Configuration > Parameter Maintenance
- In the Application box, select the number that corresponds to the SchoolSequence# for the school
- In the Parameter Group box, select Toolbar (bottom of the list)
- Under System Parameters, set Email = Yes to turn on. Leave blank or enter No to turn off icon.

