# INFORMATION MARKETING GROUP (IMG) IMPROVING K-12 EDUCATION THROUGH SOFTWARE

# *i*PASS Biographical System

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# **Biographical System**

This module allows you to register new students, modify, delete demographical data on students, run biographical reports, and perform various mass updating and enrollment procedures. Consistent with all **PASS** modules, there is set of maintenance tables that drive the system and they must be setup and defined by the school and/or school district.

Please be aware that all tab and Menu descriptions in the i PASS environment are customizable and may vary from the tab or menu descriptions displayed in this documentation. Please see your local i PASS super user or contact IMG support for further clarification.



# **Find Any Student**

Find any student screen will locate all students in your district regardless of their school assignment or their enrollment status. Use one of the following to narrow your search.

	Search Students								
l	ASID:		SASID		Student ID	): Last	Name: First Nan	ne:	
Grade	Level: NG 01 02	Hom	e Room	01 01-AM 01-PM 02	AreaCode	e: Exc	hange: 004 Las	t4:	
Stre	et No:		Street		Address2	2:	City: Sta	te:	
	Zip:		Sort By	Id	<b>•</b>				
					Search	Clear			
					Stuc	lents			
Student	Name	<u>Grade</u>	<u>Room</u>	LASID	<u>SASID</u>	Primary School	Enrollment	Deleted	Data
<u>1003</u> Q	Cabral, Christopher	09	1203	5050003428	1023621413	iPASS Testing High School	Enrolled : iPASS Testing High School	No	000-004- 3421
<u>1005</u> <b>Q</b>	Ciriello, Ashley	09	1203	5050003433	1004822808	iPASS Testing High School	Enrolled : iPASS Testing High School	No	000-004- 3421 000-004- 3430
<u>1088</u> <b>Q</b>	Budrow, Timothy	12	1203	5050000794	1015726409	iPASS Testing High School	Enrolled : iPASS Testing High School	No	000-004- 3421 000-004- 3430

# LASID:

 $\Rightarrow$  Enter the student's LASID you want to search for.

#### SASID:

 $\Rightarrow$  Enter the student's SASID you want to search for.

### **Student ID:**

 $\Rightarrow$  Enter the student's ID you want to search for.

#### Last Name:

 $\Rightarrow$  Enter the student's last name you want to search for.

#### **First Name:**

 $\Rightarrow$  Enter the student's first name you want to search for.

### Grade Level:

 $\Rightarrow$  Select the appropriate grade level from the pull down box. Initial setup required under <administration folder> <school resources> <grade level>.

#### **Home Room:**

 $\Rightarrow$  Select the appropriate Home Room from the pull down box.

### Area Code:

 $\Rightarrow$  Enter an Area Code.

### **Exchange:**

 $\Rightarrow$  Enter a Phone Exchange.

#### Last 4:

 $\Rightarrow$  Enter the Last 4 digits of a Phone Number.

### **Street Number:**

 $\Rightarrow$  Enter a Street Number.

#### Street:

 $\Rightarrow$  Enter a Street Name.

### Address #2:

 $\Rightarrow$  Enter data that would be found in the Address #2 field.

### City:

 $\Rightarrow$  Enter a City.

# State:

 $\Rightarrow$  Enter a State.

# Zip:

 $\Rightarrow$  Enter a Zip Code.

# Sort By:

 $\Rightarrow$  Select the appropriate sort option from the pull down box.

- By Student ID
- By Last Name
- By Grade Level
- By Homeroom
- By LASID
- By SASID

 $\Rightarrow$  Click the Search Button to submit your Search criteria

 $\Rightarrow$  Click the **Clear** Button to Clear the Search Criteria Screen

# Find Any Student Output:

After you Submit your Search Criteria a list of students fitting those criteria will be available on the screen.

- $\Rightarrow$  Listed will be the student's:
  - ID Number
  - Name
  - Grade
  - Homeroom
  - LASID
  - SASID
  - Primary School
  - Enrollment
  - Deleted Status Yes/NO
  - The Data meeting your Search Criteria
- $\Rightarrow$  Click on the 2212 Id number to see the student's information.

### **Helpful Hints:**

If you have security access to Can Edit ANY Student on Find Page then you will be able to access the student's information as well as edit the student's information. If you have security access to Can View ANY Student on Find Page then you will only be able to view the student's information on each Tab.

# Add/Modify Student Biographical

These pages allow users to add/modify student data on any tab(s) of information made available to the user type. The i **PASS** district super user using the i**PASS** <Security System> and <Menu System> can control access to these pages.



	ADD							
		S	tuder	nt Sel	ection			
Student ID	Name	HR	YOG	Grade	Gender	Counselor	Sched	Enrollment
<u>2212</u>	Abbott, Jane	2210	2002	<u>12</u>	<u>Female</u>	Ms. Healey	No	<u>Withdrawn</u>
<u>2178</u>	Adams, Gretchen	1203	2003	<u>11</u>	<u>Female</u>	_	<u>No</u>	Enrolled
<u>1206</u>	Adams, William	<u>GYMA</u>	2002	<u>12</u>	<u>Female</u>	<u>Ms. Healey</u>	<u>No</u>	<u>Withdrawn</u>
<u>3199</u>	Agostini, Shara	<u>3202</u>	2005	<u>09</u>	Female	_	<u>No</u>	Enrolled
<u>1972</u>	<u>Alandzak, Ivan</u>	<u>GYMA</u>	2004	<u>10</u>	Male	Mrs. Gabry	No	<u>Withdrawn</u>
	<< Prev Next >>							
ADD								
			Eia	uro 3				

#### Figure 3

# **Registering a new Student**

⇒ Click on <Biographical System> <Add/Modify Student Biographical>

# $\Rightarrow$ Click on the **ADD** button to add a new student.

#### **Helpful Hint!**

When you register a single student who is new to the District or who was not previously entered into *i* **PASS**, a District Enrollment Record must also be created for that student (see Enroll a Single Student). A student can be registered at any time. "Registration" meaning to enter a student's Name, Grade Level, Gender, Primary School, have a computer generated Id# assigned and whatever other pertinent biographical data is available. A "Registered" student can have course requests entered and be scheduled into classes.

Once a student is "Registered", then an enrollment record must be created to complete the process. Upon completion, the student will be included in your schools total enrollment figures and track attendance, etc.

Be sure to instruct users to maintain your desired consistency when entering data.

Enter Student Name and Click Submit	
First Name:	
Middle Name:	
Last Name:	
Gender C Male C Female D.O.B. (i.e. 9	9/99/9999)
Email:	
Grade Level 13  Primary School: iPASS Testing Hig	h School 💌
Academic Year: 2001-2002 -	
Submit Cancel	

Figure 4

### First Name:

 $\Rightarrow$  Enter the student's first name

#### Middle Name:

 $\Rightarrow$  Enter the student's middle name

#### Last Name:

 $\Rightarrow$  Enter the student's last name

### Gender:

 $\Rightarrow$  Select male or female

### Date of Birth:

 $\Rightarrow$  Enter the student's Date if Birth.

# **Email Address:**

 $\Rightarrow$  Enter the student's email address

# Grade Level:

 $\Rightarrow$  Select the appropriate grade level from the pull down box. Initial setup required under <Administration> <School Resources> <Grade Level>.

# **Primary School:**

⇒ Select the appropriate primary school from the pull down box. Initial setup required under <Administration> <School Resources> <School Profile>.

# **Academic Year:**

 $\Rightarrow$  Enter the Academic Year that the student is entering.

# Submit:

 $\Rightarrow$  Select this button to save the data. The system will then assign a computer generated student ID # and allow you to continue entering biographical data on this student beginning with the <Profile>Tab.

#### **Helpful Hints!**

If a record already exists based on a match of First Name, Last Name and Date of Birth, then a screen will appear displaying the data of the existing student and give you the option to cancel the new entry, if it is the same students or to accept the new entry as a Non-Duplicate record.

• Other students have been found with a first name, last name and DOB match please confirm that you are not duplicating this student.				
2310 Adams, Jennifer DOB: 07/03/1984				
Click to confirm non-duplicate:				
Enter Student Name and Click Submit				
First Name: Jennifer				
Middle Name: Marie				
Last Name: Adams				
Gender C Male © Female D.O.B. 07/03/1984 (i.e. 99/99/9999)				
Email:				
Grade Level 11  Primary School: iPASS Testing High School				
Academic Year: 2001-2002				
Submit Cancel				

Figure 4a

### <Profile>Tab

The Profile Tab is the main screen for each student.

	Submit Cancel	
	Student Data	
Enrolle	d : East Elementary School	
Student ID:2178		
First Name: Jennifer	Suffix:	
Middle Name: Michelle	⊂ Male © Female	ARX .
Last Name: Adams		Contraction of the second s
Preferred Name:		
Image File: LNSS375.JPG		
Year Of Crade Grade Level:	11 💌	Town of Ashland
Previous iPASS Testing High School		
Primary IPASS Testing High School Home Room:	1203 💌	Counselor: Patton, Teacher
Next Year: iPASS Testing High School 💌 Next Home Room:	Lev Lev	xt Grade 10 💌
	Figure 5	

#### **Student ID Number:**

 $\Rightarrow$  This will display the ID Number assigned when the student was registered.

# First Name:

 $\Rightarrow$  This will display the First Name entered when the student was registered.

# Suffix:

 $\Rightarrow$  This is used to hold information such as Jr. Sr. III.

#### Middle Name:

 $\Rightarrow$  This will display the Middle Name entered when the student was registered.

#### Gender:

 $\Rightarrow$  This will display the Gender entered when the student was registered.

### Last Name:

 $\Rightarrow$  This will display the Last Name entered when the student was registered.

#### **Preferred Name:**

 $\Rightarrow$  Enter nickname for the student

### **Image File:**

⇒ Enter the name of the students picture file. It must be in JPG or GIF file format. Note: The file itself must be loaded in the appropriate *i* PASS directory (see your local *i* PASS system administrator). The images can be mass loaded (see <Biographical System >< Maintenance - Biographical ><Assign Student Photos>).

# Year of Graduation:

 $\Rightarrow$  Select year of graduation as defined under <Administrative System> <School Resources> <Grade Levels>

#### Grade Level:

 $\Rightarrow$  Select year of graduation as defined under <Administrative System> <School Resources> <Grade Levels>

#### **Town of Residence:**

 $\Rightarrow$  Select Town student lives in as defined under <Biographical Maintenance><Town Codes>

### **Previous School:**

 $\Rightarrow$  This will display the last school listed in the enrollment records for this student.

#### **Primary School:**

 $\Rightarrow$  The Primary School is define within the enrollment records and will be displayed here.

#### **Homeroom:**

⇒ Select student home room as defined under <Administrative System><School Resources><Room Catalog>

### **Counselor:**

⇒ Select student councilor as defined under <Administrative System><School Resources><Teachers and Staff> click on the person and assign the Job Type of Counselor

# **Next Year:**

 $\Rightarrow$  Select a Next Years School. This allows the next year's school access to the student for scheduling.

#### **Next Homeroom:**

 $\Rightarrow$  Select a Next Year Homeroom. This allows you the ability to start planning Next Year's Homerooms before the end of the year.

# **Next Grade Level:**

 $\Rightarrow$  Select a Next Year Grade Level. This allows you the ability to start planning for Next Year's census before the end of the year.

#### Locker:

 $\Rightarrow$  Select student locker number as defined under Locker System

#### **Email:**

 $\Rightarrow$  Enter student's email address

#### **Date of Birth:**

 $\Rightarrow$  Select student's date of birth and students age will calculate automatically

### **City of Birth:**

 $\Rightarrow$  Enter City of Birth for the student

#### State of Birth:

 $\Rightarrow$  Enter State of Birth for the student

#### **Country of Birth:**

 $\Rightarrow$  Select a Country of Birth for the student from the drop down list of Countries

#### WARNING!

# You Must "Submit" any additions or modifications on this page before adding or modifying guardians or else your data will be lost.

# **Guardian Information:**

- $\Rightarrow$  Click on the **ADD** button to add Guardian or Contact information for the student.
- $\Rightarrow$  Click on the **Search** button next to Guardian ID.
- $\Rightarrow$  Search for the Guardian to see if they already exist in the database. You can search by Last Name or First Name. (See Figure 6)

Person Search Filters			
Last Name:			
First Name:			
ABCDEFG <b>HIJKLMNOPQRSTUVWXY</b> Z			
Submit Clear			

Person Search					
D	Name				
<u>8992</u>					
<u>25282</u>					
14076	Amy Justice				
<u>22302</u>	ANNE PARISI				
<u>14114</u>	BRENDA PIK				
	Figure 6				

- $\Rightarrow$  When you find the Guardian click on there ID number and their information will fill the Guardian Information Screen
- $\Rightarrow$  If the Guardian is not listed there then add the necessary information to the screen
- $\Rightarrow$  Click the **Submit** button at the bottom of the page

#### **Resident Address of Student:**

- $\Rightarrow$  Add the student's Resident Address information
- $\Rightarrow$  Click the **Submit** button at the bottom of the page

### Mailing Address of Student:

- $\Rightarrow$  Add the Parents name as you want it to appear in a letter salutation or on a mailing label in the Parent Name field.
- $\Rightarrow$  Add the student's Mailing Address
- $\Rightarrow$  Click the **Submit** button at the bottom of the page

#### **Phone Numbers of Student:**

- $\Rightarrow$  Enter the student's Home Phone Numbers and a student's personal Cell Phone Number
- $\Rightarrow$  Click on the unlisted check box to indicate if a student's home phone number is unlisted
- $\Rightarrow$  Click the **Submit** button at the bottom of the page

#### **Delete Student Record:**

 $\Rightarrow$  Check the box to indicate that this student's record should be deleted. Only delete students who never attended a day of school in your district.

 $\Rightarrow$  Click the **Submit** button at the bottom of the page

# <Enrollment>Tab

Once a student is registered, then an enrollment record must be created to complete the process. Upon completion, the student will be included in your schools total enrollment figures and also be available to track attendance, etc. (See Figure 7)

Enrollment means to define a date when the student is first going to be present or is first expected to be present in your District and/or Building for the current or upcoming Academic Year.

Each student will, at the very least, have one (1) District Enrollment Record, one (1) School Building Enrollment Record and one (1) Academic Year Enrollment Record.



	Student Enrollment				
Entry Date In Aug 🔽 21 💌 In Distrcit District: 2002 👻 In Distrcit Re-Enrolled - Same School					
		Enro	ollment Records		
Delete	School	Date	Entry/Withdrawl	Status	
	i-PASS High School	09/05/02	Re-Enrolled - Same School	Enrolled	
	i-PASS High School	09/04/02	Withdrawn - private school in District	<u>Withdrawn</u>	
	i-PASS High School	09/03/02	Enrolled from Public school in-state	Enrolled	
	i-PASS High School	09/05/01	Enrolled from Public school in-state	Enrolled	
	ADD				
Submit Cancel					

Figure 7

### **Enrolling a Single Student**

 $\Rightarrow$  Go to <Biographical System> <Add/Modify Student Biographical> <Enrollment> tab.

 $\Rightarrow$  Click the **ADD** button. (See Figure 8)

#### **Helpful Hint!**

Do not modify a student's existing record, you must click the add button and create a new entry or withdrawal enrollment record for the student.

	School Enrollment		
School: iPass H	ligh School 📃 🔽		
Entry Date In Building: Sep 💌	11 💌 2004 💌 In Building Code: R4-Enrolled	d from Public scl	nool in-state 🔽
	Student Entry/Withdrawal I	Data	
Entry/Withdrawal Date:	Sep 💌 10 💌 2004 💌		
Entry/Withdrawal Code:	R2 - Re-Enrolled - Same District	▼	
Reporting Reason:	01 - \$Responsible / Enrolled		
Enrollment Status:	01 - Enrolled in this District	<b>•</b>	
Enrollment Reason:	01 - Resident/Member	•	
Comment:			
FTE:	1		Carry Over Membership: 0
Out Placement:	No 💌		Carry Over Attendance: 0
School Id:	:		Days in Membership: 86
Previous School:		•	Days in Attendance: 85
Previous School Comment:			
	Clear course seats, locker, homeroom and but	us information?	
	Submit Cancel		

Figure 8

#### After registering a new student you may:

Create their Enrollment Record immediately for the first day that you expect them to be in attendance in your building;

#### **Helpful Hint!**

It is strongly recommended that you do not enter an Enrollment Record for the upcoming Academic Year at the time you are registering a new student (into Kindergarten or Pre-school for example) if it is prior to your mass enrolling all students for a new school year. This option is suggested for students who will be present in the next day or two for the current Academic Year, although it may be better to wait until they actually show up.

1) wait and enter their Enrollment Record when they first arrive in your building

2) mass enroll them later with other students (see Mass Enroll Students).

If the student is not Enrolled immediately upon registering them, then access to any of their information requires that you select the None option for Enrollment on the Student Selection Filter page.



Figure 9

#### Enrollment:

**Enrolled** – Students enrolled in the current academic year or those who have withdrawn during the current year

**ALL** – All students who have ever been enrolled, withdrawn or Graduated during the current year

None – Students with no enrollment records

# **District Enrollment Date**

#### If the student is new to your District and School:

This date should be the date the student was first in attendance in your District. This date is not used or reported at this time, but *i* **PASS** will be developing a report that uses this date to determine how long a student has been enrolled in your District (basically for MCAS and other test result analysis along with how long a student has been in your building).

#### If the student is transferring in from another school within your District:

- $\Rightarrow$  Do not change this date.
- $\Rightarrow$  Click Submit to save your changes

# Add a new Enrollment Record

**NOTE:** The procedures for this Step are the same regardless of whether the student is Enrolling in your school from inside or outside of your District.

⇒ Click ADD to access a new record

# **School Enrollment:**

These fields deal with the student's Enrollment Record, in this case entry, into your School Building.

# School:

- $\Rightarrow$  Accept the default of your default school.
- $\Rightarrow$  If your District has a central Registration and Enrollment Office, then this value may need to be changed to show the name of the school the student will be attending.

# Entry Date in Building: <today's date>

 $\Rightarrow$  Click on the default date of today or enter the date that the student was first in attendance in your building.

### **In Building Code:**

 $\Rightarrow$  Select the correct Entry Code from the pull-down list.

# Student Entry/Withdrawal Data – (Academic Year Enrollment)

⇒ These fields deal with the student's Enrollment Record, in this case Entry, into your School Building for the current Academic Year.

# Entry/Withdrawal Date: <today's date>

 $\Rightarrow$  Click on the default date of today or enter the date that the student was or is expected to be first present in your school for this Academic Year.

# Entry/Withdrawal Code:

 $\Rightarrow$  Select the Entry Code from the pull-down list.

# **Reporting Reason:**

 $\Rightarrow$  Select the correct Code from the pull-down list.

### **Enrollment Status:**

 $\Rightarrow$  Select the correct Code from the pull-down list.

# **Enrollment Reason:**

 $\Rightarrow$  Select the correct Code from the pull-down list.

### **Comment:**

 $\Rightarrow$  Enter any comment you wish, such as where the student came from.

# FTE (Full Time Equivalency): <1>

⇒ Accept the default of one (1) if the student is a full-time student and enrolled 100% of the time in your school. Enter the decimal value that represents the amount of time a part-time student is enrolled in your school. This field is not based on a student's possible participation in Special Education.

### Out Placement: <No>

 $\Rightarrow$  Accept the default of *No* if this student is not Out-Placed to a facility out of your School and/or District as defined by your District and the DOE.

# School Id:

#### Use this for only Out of District Students.

- $\Rightarrow$  Enter the state defined code for the School they are attending.
- $\Rightarrow$  All enrolled students should have this field blank.

#### **Helpful Hint!**

School ID will come directly from the District and School Profiles located in <Administration> <District Recourses><District Profile> and <Administration> School Resources><School Profile>

#### **Previous School:**

 $\Rightarrow$  Select the school from the pull down list of Out of District Schools that the student is coming from or leave the field blank if they are coming from a school in your district.

### **Previous School Comment:**

 $\Rightarrow$  Enter the name of the Previous School if it is other than a school in the pull down list.

#### Helpful Hint!

You may add additional Out of District Schools in <Administration><School Recourses><School Profile>. We suggest that you only list schools that regularly send students to your school. Create generic Out of District School named "See File" for other schools and identify the school on the "Pervious School Comment" field.

### **Carry Over Membership:**

- $\Rightarrow$  Enter the Days in Membership that a student accrued in a school within your District that is not using *i* **PASS** or is not in the same database.
- $\Rightarrow$  If *i* **PASS** is a K-12 database for your District, then this field is not used.

# **Carry Over Attendance:**

 $\Rightarrow$  Enter the Days in Attendance that a student accrued in a school within your District that is not using *i* **PASS** or is not in the same database. If *i* **PASS** is a K-12 database for your District, then this field is not used.

# **Days in Membership:**

 $\Rightarrow$  This is a calculated field.

# **Days in Attendance:**

- $\Rightarrow$  This is a calculated field.
- $\Rightarrow$  Click Submit to save your changes

# Withdrawing a Single Student

Under <Biographical System> <Add/Modify Student Biographical> <Enrollment> tab.

#### **Helpful Hint!**

Do not modify a student's existing record, you must click the add button and create a new withdrawal record for the student.

If a student is withdrawing and transferring from your school to another school within your district *i* **PASS**, then you must also change the students "Primary School" as defined under <Biographical System> <Add/Modify Student Biographical> <Profile> tab. After withdrawing the student, notify the receiving school so that they can add the new Enrollment/Entry record. Remember to click submit and save your changes.

# Add a new WITHDRAWAL Record

Under <Biographical System> <Add/Modify Student Biographical><Enrollment> tab.

⇒ Click ADD to create a new record

# School Enrollment:

Do not change these values. These will be changed by the receiving school.

### School:

# **Entry Date In Building:**

# In Building Code:

# Student Entry/Withdrawal Data – (Academic Year Enrollment)

These fields deal with the student's Enrollment Record, in this case Withdrawal, out of your School Building and out of district for the current Academic Year

### Entry/Withdrawal Date: <today's date>

Accept the default date of today or enter the first date that the student will NOT be in attendance in your school for this Academic Year.

# **Entry/Withdrawal Code:**

 $\Rightarrow$  Select the correct Code from the pull-down list.

# **Reporting Reason:**

 $\Rightarrow$  In most cases this Code will be the same Code that was used when the student was enrolled, it does not change. Select the correct Code from the pull-down list.

### **Enrollment Status:**

- $\Rightarrow$  Select the correct Code from the pull-down list.
- $\Rightarrow$  If the student is transferring to another school within the District, then this Code will be the same Code that was used when the student was enrolled, it does not change.

### **Enrollment Reason:**

 $\Rightarrow$  In most cases this Code will be the same Code that was used when the student was enrolled, it does not change. Select the correct Code from the pull-down list.

# **Comment:**

 $\Rightarrow$  Enter any comment you wish, such as where the student is going.

# FTE (Full Time Equivalency): <1>

 $\Rightarrow$  This field can be ignored. It does not apply to students who are withdrawing.

### **Out Placement: <No>**

 $\Rightarrow$  This field can be ignored. It does not apply to students who are Withdrawing.

# School Id:

#### Use this for only Out of District Students.

- $\Rightarrow$  Enter the state defined code for the School they are attending.
- $\Rightarrow$  All enrolled students should have this field blank.

#### **Helpful Hint!**

School ID will come directly from the District and School Profiles located in <Administration>District Recourses><District Profile> and <Administration> School Resources><School Profile>

# **Previous School:**

 $\Rightarrow$  Leave this blank.

### **Previous School Comment:**

 $\Rightarrow$  This field can be ignored. It does not apply to students who are Withdrawing.

### **Carry Over Membership:**

 $\Rightarrow$  This field can be ignored. It does not apply to students who are Withdrawing.

# **Carry Over Attendance:**

 $\Rightarrow$  This field can be ignored. It does not apply to students who are Withdrawing.

# **Days in Membership:**

 $\Rightarrow$  This is a calculated field.

# **Days in Attendance:**

- $\Rightarrow$  This is a calculated field.
- $\Rightarrow$  Click Submit to save your changes

# Transferring a Student to a School within your District

**Add a new TRANSFERRAL Record** – under <Biographical System> <Add/Modify Student Biographical><Enrollment> tab.

⇒ Click ADD to create a new record

#### Entry/Withdrawal Date: <today's date>

 $\Rightarrow$  Accept the default date of today or enter the first date that the student will Not be in attendance in your school for this Academic Year.

### Entry/Withdrawal Code:

 $\Rightarrow$  Enter the "TRF" code for students transferring to another school within the District. This entry will insure that the student is only reported to the DOE from one school.

### **Reporting Reason:**

 $\Rightarrow$  Since the student is transferring to another school within the District, then this Code will be the same Code that was used when the student was enrolled, it does not change.

### **Enrollment Status:**

 $\Rightarrow$  Since the student is transferring to another school within the District, then this Code will be the same Code that was used when the student was enrolled, it does not change.

### **Enrollment Reason:**

 $\Rightarrow$  Since the student is transferring to another school within the District, then this Code will be the same Code that was used when the student was enrolled, it does not change.

### **Comment:**

- $\Rightarrow$  Enter any comment you wish, such as where the student is going.
- $\Rightarrow$  Click Submit to save your changes

#### **Helpful Hint!**

This next step is only for a student that is transferring to another school within the District.

# **Change the Student's Primary School**

After a "TRF" (Transferred to Another School Within District) code is used then you need to go into the student's profile screen found under <Biographical System><Add Modify Student Biographical><Profile>Tab and set the primary school to the school the student is transferring to.

# **Primary School:**

 $\Rightarrow$  Select the school within your District that the student is transferring into from the pull-down list.

The student will now be available to the new school in the Student Selection Filter.

The student needs to have a NEW Enrollment Record added for their Entry into the new school, to be entered by the receiving school.

#### **Helpful Hints!**

#### Modifications/Corrections

You can click on any Enrollment Record and make Modifications or Corrections, if the codes have not been defined correctly or defaults were accepted instead of the correct code.

#### Make Them Go Away

If a student does not show-up and you want to remove them from your Student Selection Filter pull-down list and the DOE file. Modify their entry for the 1<sup>st</sup> day of school to the date of July 1 for that year and then ADD a new withdrawal record and give them a code of DELETED for July 2 of that year. You will still be able to access the student and re-enroll them.

#### No More "None"s

By mid to late September, there should be NO students listed using the NONE filtering option.

### <Confidential>Tab

#### SSN:

 $\Rightarrow$  Enter the student's social security number

#### **Primary Language:**

 $\Rightarrow$  This is a read only field and is filled in on the Language Tab.

#### Free Lunch:

 $\Rightarrow$  This field is used to indicate the type of Free Lunch Program that the student is eligible for.

#### Low Income:

 $\Rightarrow$  This field is submitted to the DOE to indicate if the student is low income eligible.

### Title 1 Participation (MA)/Compensatory Education (CT):

 $\Rightarrow$  This field is submitted to the DOE to indicate if the student is participating in a Title 1 program or Compensatory Education Program.

#### **Original Year of Graduation:**

⇒ This field will reflect the student's anticipated Year of Graduation based on the year they first entered your district. This YOG should not be changed. It will be used to determine retention.

# Ethnicity:

⇒ Select the student's Ethnicity. Use the control key to make a multi selection of Ethnic codes. This drop down is accessed under <Biographical System><Biographical Maintenance><Ethnic Codes>.

# State ID: (SASID)

 $\Rightarrow$  This is a read only field and can only be edited under <DOE ID Manager><LASID/SASID Update>.

# LASID:

 $\Rightarrow$  This is a read only field and can only be edited under <DOE ID Manager><LASID/SASID Update>.

#### **Helpful Hints!**

You may not have access to the <DOE ID Manager><LASID/SASID Update> due to your user profile in the <Security System>. If you need access to this feature then contact your District Administrator.

# **Special Needs:**

This is a Yes/No field that is needed when running reports.

 $\Rightarrow$  Select YES or NO

# **RID #:**

This field is used for Medicaid Billing information.

⇒ This field should be left blank if the student is not a Medicaid student. Fill in the Medicaid ID# or any value, if the student is a Medicaid student. Entering YES will allow you to print an <Attendance System><Reports Attendance><Attendance History> Report to be used for reimbursement of services provided.

# **Exclude from Class Rank:**

This is a Yes/No field that is used to indicate if a student should be left out of class rank regardless of grades or classes attended.

 $\Rightarrow \qquad \text{Select YES or NO} \\$ 

# **Sped Status:**

This field is used for reporting Special Education Program Status to the DOE.

 $\Rightarrow$  Select YES or NO

### **Sped Liaison:**

 $\Rightarrow$  Enter the name of the student's SPED Liaison, if applicable, or leave the field blank.

# Title-1 Teacher:

 $\Rightarrow$  Enter the name of the student's Title 1 teacher.

### **Migrant Status:**

 $\Rightarrow$  Enter the student's Migrant Status.

### **Immigrant Status:**

 $\Rightarrow$  Enter the student's Immigrant Status.

# **Country of Origin:**

 $\Rightarrow$  Enter the student's Country of Origin.

# **Transportation:**

This is a Free Text field where SPED transportation arrangements can be kept.

 $\Rightarrow$  Enter the appropriate data or leave blank.

# **Outplacement:**

This is a Free Text field where SPED Outplacement arrangements can be kept.

 $\Rightarrow$  Enter the appropriate data or leave blank.

# **Delete Special Services:**

⇒ Select Special Education services that are being provided for this student from the pull down list. When one or more services are defined and submitted 3 empty boxes will be available. Use <Biographical System><Biographical Maintenance><SPED Services> to define the table of services provided by the district.

# <Language>Tab

# **English Proficiency:**

 $\Rightarrow$  Enter the student's English Proficiency Status.

# English Language Learners Program Status:

 $\Rightarrow$  Enter the student's English Language Learners Program Status.

# **Primary Language:**

 $\Rightarrow$  Enter the student's Primary Language.

# **ESL Teacher:**

 $\Rightarrow$  Enter the student's ESL Teacher, if applicable or leave blank.

# **TBE Teacher:**

 $\Rightarrow$  Enter the student's TBE Teacher, if applicable or leave blank.

# **TBE Oral Language:**

 $\Rightarrow$  Enter the student's TBE Oral Language.

# TBE Oral Language Test Score:

 $\Rightarrow$  Enter the student's TBE Oral Language Test Score.

# **TBE LASRW Reading Score:**

 $\Rightarrow$  Enter the student's TBE LASRW Reading Score.

# **TBE LASRW Writing Score:**

 $\Rightarrow$  Enter the student's TBE LASRW Writing Score.

# **TBE Years in Program:**

 $\Rightarrow$  Enter the student's TBE Years in Program.

WARNING: The Massachusetts DOE has discontinued these fields and all should be defaulted to 500 Does not Apply

# **Special Education – Private Placement:**

 $\Rightarrow$  Enter the student's Special Education – Private Placement.

# <DOE>Tab

This screen displays all if the required Department of Education fields.

# **Report to DOE**

Use this Yes/No field to indicate if the student should or should not be included in the Doe transmission.

- $\Rightarrow$  Accept the default of YES and the student will be reported to the DOE.
- $\Rightarrow$  Select NO if you do not want the student reported to the DOE.

# <MA DOE> Tab

The Massachusetts SIMS data elements are included under this Tab. Fields that are Calculated, Constant or Secure cannot be edited from this screen. All others can be defined here or on related Tabs/Screens. Any changes are updated on all screens.

Default values are defined by the district in <DOE ID Manager><DOE Defaults> or under <DOE ID Manager><DOE Fields>.

# <CTDOE> Tab

The Connecticut PSIS data elements are included under this Tab. Fields that are Calculated, Constant or Secure cannot be edited from this screen. All others can be defined here or on related Tabs/Screens. Any changes are updated on all screens.

Default values are defined by the district in <DOE ID Manager><DOE Defaults> or under <DOE ID Manager><DOE Fields>.

# <Miscellaneous>Tab

The fields maintained on this page are defined under <Biographical System> <Biographical Maintenance> <User Defined Data>. Fields defined in this area should be considered and maintained district-wide for consistency reasons. You can set up fields to be Free Text or Drop Down choices.

### **Examples:**

Internet Acceptable Use Policy Signed Yearbook Purchase Activity Assignments Parent CORI checks Parents returned Forms

# <Alumni>Tab

This tab displays the information for students who have or will be graduated from your district. This tab is used to maintain information relevant to the Career and Technical Education One Year Follow up.

# **Post Grad Plans:**

 $\Rightarrow$  Select the students Post Graduation Plans.

#### **Helpful Hint:**

Post Graduate plans will not be represented in the DOE transmission until the student's enrollment status has become graduated. Once you graduate your seniors the post graduate plans will be populated in the DOE transmission, therefore, Post Grad Plans can be defined for any student at any time.

# Major:

 $\Rightarrow$  Select a Major that the student will be attaining after graduation.

# **Hourly Salary:**

 $\Rightarrow$  Select the Hourly Salary if the former student is working.

# Field:

 $\Rightarrow$  Select the field that the former student is working in.

# Same as Training:

 $\Rightarrow$  Use the Yes/No to indicate if the former student is working in the field they were trained in.

### **Still in District:**

 $\Rightarrow$  Use the Yes/No to indicate if the former student still lives in the district.

# **Children Enrolled in District:**

 $\Rightarrow$  Use the Yes/No to indicate if the former student's Children are educated in the district.

### Volunteer:

 $\Rightarrow$   $\quad$  Use the Yes/No to indicate if the former student is a Volunteer.

### **Contributor:**

 $\Rightarrow$  Use the Yes/No to indicate if the former student is a Contributor to the district.

### **Contributions:**

 $\Rightarrow$  Enter the contributions the former student has made.

### Last Date:

 $\Rightarrow$  Enter the last date that the former student was contacted to obtain the above information.

# <College Application>Tab

This tab is used to display information regarding the colleges a student has applied to. Information for the drop down menus on this screen are found in the <College System><College Maintenance>.

#### **Helpful Hint:**

You can also define Military Branches, "Work", "Other" or "Unknown" in your College List to track students who are not college bond.

### **Post Grad Plans:**

 $\Rightarrow$  Enter the student's Post Graduation Plans.

#### **Helpful Hint:**

Post Graduate plans will not be represented in the DOE transmission until the student's enrollment status has become graduated. Once you graduate your seniors the post graduate plans will be populated in the DOE transmission.

### Major:

 $\Rightarrow$  Enter a Major that the student will be attaining in college.

#### **Choice:**

⇒ Select a number to indicate the student's preferences for each college applied to. (This is a required filed if you are selecting a school)

### **Schools Applied:**

 $\Rightarrow$  Select a college that the student has applied to.

#### **Post Grad Plans of the School:**

 $\Rightarrow$  Select the post grad plans that best describes the school.

**Example:** 

2 Year Private College

4 Year Private College

### **Application Type:**

 $\Rightarrow$  Enter the type of application.

#### Status:

 $\Rightarrow$  Enter the status of the application process.

#### Accepted:

 $\Rightarrow$  Use the Yes/No to indicate if the student was accepted to the college listed.

### Attend:

Note: This field must be set to YES to have results be included on certain reports.

- $\Rightarrow$  Use the Yes/No to indicate if the student is attending the college listed.
- $\Rightarrow$  Use the **Delete** button to delete a college from the student's record.

# <Transportation>Tab

This tab is used to Add/Modify or display Bus information for the student. Information for the drop downs in this screen are found in the <Bus System><Bus Maintenance>.

 $\Rightarrow$  Enter the bus used each day of the week to arrive at school and return home. You can set up the system to enter walkers, Parent Pick-ups and students who attend after school activities.

### <Government Test> Tab

This tab is used to Add/Modify or display Government Test Scores.

- $\Rightarrow$  To Modify test scores click on the test name. On the next screen you will be able to delete or change scores, the test date or Grade Level.
- $\Rightarrow$  To Add a test Score click on the Add Button. On the next screen you can add scores, test date and Grade Level.



# <Career and Tech> Tab

This tab is used to Add/Modify or display Career and Tech Program information.

### **Occupational Ed Type:**

 $\Rightarrow$  Select the Occupational Ed Type.

#### Shop:

 $\Rightarrow$  Select the Shop.

#### **Shop Week:**

 $\Rightarrow$  Select the Shop Week.

#### **Shop Homeroom:**

 $\Rightarrow$  Select the Shop Homeroom.

#### **Economical Disadvantage:**

 $\Rightarrow$  Select YES/NO.

#### **Physically Disadvantage:**

 $\Rightarrow$  Select YES/NO.

### **Educationally Disadvantage:**

 $\Rightarrow$  Select YES/NO.

### **Co-op Placement:**

 $\Rightarrow$  Select YES/NO.

# **Co-op Supervisor:**

 $\Rightarrow$  Select YES/NO.

### **Co-op Phone:**

 $\Rightarrow$  Enter the Phone Number.

# Co-op:

 $\Rightarrow$  Select YES/NO.

# **Hourly Salary:**

 $\Rightarrow$  Enter the Hourly Wage.

 $\Rightarrow$  Click Submit to submit the data.

# **Mass Update Students**

# <Mass Enroll Students>Tab

# Data to Update

This program is generally used just prior to the beginning of a new school year. It is designed to allow you to set an enrollment code, date, reason, comments, etc. that can then easily be applied to a large body of students at once. Typically it is done a grade level at a time.

#### **Helpful Hint!**

When you are Mass Enrolling Students for a new School Year ALL students MUST have a new Enrollment/Entry Record for a new Academic School Year.

ALL students MUST have their "Next Year's Primary School" set to the school where they will be in attendance in the new school year.

Students do not need to be enrolled in order to process requests and schedules fro the new year.

#### Example:

You have just completed the 2004-2005 school year and you are preparing the database to open the 2005-2006 school year. ALL students that you are planning to re-enroll MUST have a "Next Year's Primary School" (within 2004-2005) set to the school where they will be in attendance in the new school year (2005-2006), regardless of the school they attended in this year (2004-2005).

The "Next Year's Primary School" (within 2004-2005) should be BLANK for those students who will not be in attendance in any other school within the District for the new school year (2005-2006).

The default Academic Year for the DISTRICT MUST be set to the new school year (2005-2006).

The SCHOOL Calendar MUST be defined for the new school year (2005-2006).

	Data to Update
Enroll Students into:	Ashland Middle School
Search for Students in:	Ashland High School
Academic Year to Copy:	No Update 💌
Entry/Withdrawal Date:	Oct 💌 20 💌 2002 💌
Entry/Withdrawal Code:	No Update 🗾
Reporting Reason:	No Update
Enrollment Status:	No Update
Enrollment Reason:	No Update 🗾
Enrollment Comment:	
FTE:	Out Placement: No 🔽
School ID:	Previous School: Copy
Previous School Comment:	
Update Building Code:	yes 💌
Clear All Fields	

Figure 10

# **Enroll Students into:**

This is the school that the selected students will be into.

⇒ It is your default school and may need to be changed in <My Data><Set Default School>

# Search for Students in:

This is the default school the system will use to search for your students, if you are using the "Copy" feature.

 $\Rightarrow$  Select a school.

# Academic Year to Copy:

 $\Rightarrow$  Selecting this choice will copy the value of the field selected from the last (most recent) Enrollment record of the student in their previous school year.

#### Helpful Hint!

This will preserve any variations in the Enrollment records of the students who have settings (DOE values in particular) that are exceptions to the majority of your students. Be very cautious when using the "Copy" Feature!

# **Entry/Withdrawal Date:**

 $\Rightarrow$  Select the date you expect the students to first be in attendance in your school for the new school year, the first day of school.

# Entry/Withdrawal Code:

⇒ Select the code for this new enrollment record that is appropriate for the students who you will be applying the code to upon completing this process. Use the "Copy" option if you want to duplicate the code used from the previous year.

#### Example:

Generally students moving from Middle School to High School will have an Entry Code of "Re-Enrolled - Same District".

Students, who were in your school during the previous school year and will be returning again, will have an Entry Code of "Re-Enrolled – Same School" and the "Copy" option can be selected. Students who are entering school for the first time (Kindergarten) will have an Entry Code of "Original Entry in US".

# **Reporting Reason:**

 $\Rightarrow$  Select the code for this new enrollment record that is appropriate for the students you will be applying to this code when you complete this process. Select "Copy" if you want to duplicate the Reporting Reason value from the previous year.

# **Enrollment Status:**

⇒ Select the code for this new enrollment record that is appropriate for the students you will be applying to this code when you complete this process. Select "Copy" if you want to duplicate the Enrollment Status value from the previous year.

### **Enrollment Reason:**

 $\Rightarrow$  Select the code for this new enrollment record that is appropriate for the students you will be applying to this code when you complete this process. Select "Copy" if you want to duplicate the Enrollment Reason value from the previous year.

#### **Helpful Hint!**

Generally, the last three (3) fields will remain unchanged from year-to-year and the "Copy" option should be selected.

# **Enrollment Comment:**

 $\Rightarrow$  This field is informational only. Suggestion, enter a comment of "Re-Enrolled 2005-2006" substituting the "academic year" for the year you are preparing to open.

# FTE (Full time Equivalency):

- $\Rightarrow$  Enter one (1) if the student is a full-time student and enrolled 100% of the time in your school.
- $\Rightarrow$  Enter the decimal value that represents the amount of time a part-time student is enrolled in your school.
- $\Rightarrow$  Type the word "copy" if you wish to copy the students' FTE from their previous year.

This field is not based on a student's possible participation in Special Education.

### **Out Placement:**

 $\Rightarrow$  Accept the default of *No* if these student's are not Out-Placed to a facility outside of your School and/or District or as defined by your Department of Education.

### School ID:

#### Use this for only Out of District Students.

- $\Rightarrow$  Enter the state defined code for the School they are attending.
- $\Rightarrow$  All enrolled students should have this field blank.

#### **Helpful Hint!**

For students going to "Special Educational Outplacements" you must modify the School ID to indicate the appropriate code of the school where they will be educated.

### **Previous School:**

Leave this field blank for the Mass Enrollment Process. The student's Pervious School field will be defined automatically based on the enrollment and Primary School/year records.

### **Previous School Comment:**

 $\Rightarrow$  This field is informational only. You should leave this field for mass enrollment purposes and edit it on an individual student basis, if necessary.

# Update Building Code:

- $\Rightarrow$  Accept the default of "No" if the students that you are planning to "Mass Enroll" were in your building during the previous school year.
- $\Rightarrow$  Select "Yes" from the pull-down list if the students that you are planning to "Mass Enroll" were NOT in your building during the previous school year.

# Mass Enroll Students (Student Search Criteria)

This screen allows you to select the group of students that you want to have listed in order to apply the set of codes that you defined above in the "Data to Update" screen. The system will only list those students who's "Next Year Primary School" in the previous school year (2004-2005) is set to your school and they are not currently enrolled for the new school year (2005-2006).

Student Search Criteria		
ID:		
Last Name:		
Home Room:	No Update	
Grade Level:	07 08	
Gender:	Both 🔽	
Shop:	None Defined	
Sort:	Name	
<u>Clear Search</u>		
ABCDEF	<u>GHIJKLMNOPQRSTUVWXYZ</u>	

Figure 11

### **Student ID:**

 $\Rightarrow$  You may enter a single Student ID#, a string of ID #'s separated by commas (no spaces) or leave this field blank (most common use with this screen) to filter on other screens.

### Last Name:

 $\Rightarrow$  You may enter the last name or any part of the last name of a student. Enter a single letter as the first letter of one or more students. Enter a range of letters to filter students whose first letter of their last name is within that range. (Example: A-M)

### Homeroom:

 $\Rightarrow$  Select one or more Homerooms to filter students assigned to those Homerooms.

### Grade Level:

 $\Rightarrow$  Select one or more Grade Levels to filter students assigned to those Grade Levels.

# Gender:

 $\Rightarrow$  Accept the default of both to include all students regardless of Gender. Select Male or Female from the pull-down list to filter your select.

# Shop:

 $\Rightarrow$  Select one or more Shop(s) to filter students assigned to those Shop(s).

### Sort:

- $\Rightarrow$  Select how you want the students displayed.
  - Name
  - Homeroom/Name
  - Grade Level/Name

 $\Rightarrow$  Click Search to filter records

The system will display a list of the students who meet your selection criteria. The students that are checked will be updated with the values selected in the upper section or have the values copied from their previous year's record if the "Copy" option was selected.

- $\Rightarrow$  Use the check boxes to identify which students will be updated and which students will not be updated with the record that you have defined.
- $\Rightarrow$  Use the <u>Check All</u>, <u>Clear All</u> options to facilitate your selection/de-selection process.

# Students who do not show up on the first day, or arrive late.

**DO NOT** create a new record. Modify the Enrollment record for the first day of school to reflect their exact arrival date and submit your changes.

#### Suggestion:

"No-show" students. Modify their Enrollment record for the first day of school to be a Withdrawn on July 1<sup>st</sup>, rather than Entry. You can also go into Primary School Year and delete the primary school record for the New Year. This will assure that the student does not get sent to the DOE at reporting time.

# <Assign HR from Schedule>Tab

Use this tab to assign homerooms based on a period in your schedule.

#### Example:

All Quarter 1, Period "A" classes on the Monday cycle will serve as the student's homeroom.



Figure 12

# **Academic Year:**

 $\Rightarrow$  Enter the academic year that you want to assign Homerooms in.

#### **Grade Level:**

 $\Rightarrow$  Enter the grade level you want to assign homerooms in.

#### Term:

 $\Rightarrow$  Enter the term that you want to access in the schedule.

#### **Period:**

 $\Rightarrow$  Enter the period that you want to access in the schedule.

### Day of Cycle:

 $\Rightarrow$  Enter the Day of the Cycle that you want to access in the schedule.

### Use Homeroom if not scheduled:

⇒ Enter a homeroom that you want assigned to students who do not a class scheduled for the Quarter, Period and Day of Cycle chosen.

 $\Rightarrow$  Click Submit to assign homerooms

A report is sent to <My Data><My Reports> listing students who were not assigned a homeroom based on the schedule.

# <Mass Load Homerooms>Tab

Use this tab to assign homerooms for selected students based on a student ID Number, Student Last Names or existing homeroom assignment.

#### Examples:

All students with ID Number are 1001-1020 will be assigned to one homeroom.

All Students with lasts names beginning with A-B will be assigned to one homeroom.

Sel	lect School: iPASS Testing High School 💌
	Submit
<u> </u>	
Ente <mark>r Se</mark> lecti	ion Criteria For iPASS Testing High School
Home Room:	1203 ▲ 1205A − 1207 1209 ▼
Grade Level:	08 💌
Student Names:	
Student IDs:	
Override:	Override Home Rooms
Sort By:	Home Room 💌
To:	
CC List:	
Priority:	Low
	Submit
	Figure 13

This procedure will Mass fill Homerooms based on the fields defined in <Administration><School Recourses><Room Catalog>. Homerooms will be loaded in Room Catalog order based on grade level, capacity and the room being defined as a homeroom (YES/NO).

#### **Homeroom:**

 $\Rightarrow$  Enter the existing homeroom assignment of the students you wish to re-assign.

#### Grade Level:

 $\Rightarrow$  Enter the Grade level you wish to re-assign.

#### **Student Names:**

 $\Rightarrow$  Enter a range of student's last names you wish to re-assign.

#### **Student IDs:**

 $\Rightarrow$  Enter a range of student ID numbers you wish to re-assign.

#### **Override:**

- $\Rightarrow$  Enter "Override Homerooms" to replace an existing homeroom or to fill a blank homeroom field.
- $\Rightarrow$  Enter "Keep Existing Homerooms" to only fill in blanks.

 $\Rightarrow$  Click

# Submit to assign homerooms

A report is sent to <My Data><My Reports> listing students who did not get a homeroom assigned.

# <Mass Update Lockers>Tab

This tab is used for assigning Lockers to groups of students based on Locker Numbers, a Range of Locker Numbers or Locker location. NOTE: This option may also be found in the <Locker System> folder.

#### Examples:

Assign Lockers in a certain Location to students in the 9<sup>th</sup> Grade. Assign Lockers from a range to students in the 12<sup>th</sup> Grade.

Locker Selection	
Locker Types:	
Lockers:	
Locker Range From:	
Locker Range To:	
Locker Locations: 1203 1205A 1207	
Clear Lockers: No 💌	
Assign Lockers Based on Location: No 💌	
Figure 14	

### **Locker Types:**

 $\Rightarrow$  Enter the Locker Type you want to assign.

#### Lockers:

 $\Rightarrow$  Enter the Locker numbers separated by a comma you wish to assign.

#### Locker Range From:

 $\Rightarrow$  Enter the first locker number in the range that you wish to assign.

#### Locker Range To:

 $\Rightarrow$  Enter the last locker number in the range you wish to assign.

#### **Locker Location:**

 $\Rightarrow$  Select the location(s) of the lockers you wish to assign.

### **Clear Location:**

 $\Rightarrow$  Select YES or NO.

# Assign Lockers Based on Location:

 $\Rightarrow$  Select YES or NO.

St	tudent Search Criteria
Student IDs:	
Last Name:	
Home Room:	
Grade Level:	
Gender:	Both 🚽
Students Per Locker:	No Sharing
Ignore Prior Locker:	No, Only Assign New Lockers

Figure 15

# **Student ID:**

 $\Rightarrow$  Enter the student ID Numbers separated by a comma you wish to search for.

### Last Name:

 $\Rightarrow$  Enter a list of student Last Names separated by a comma, list a range of names; Abits-Barnfield, or enter a range of letters that begin the last names; A-M.

#### **Homeroom:**

 $\Rightarrow$  Select the Homeroom that you wish to search for.

### **Grade Level:**

 $\Rightarrow$  Select the grade level that you wish to search for.

#### Gender:

 $\Rightarrow$ 

 $\Rightarrow$  Select Male, Female or Both.

### **Students Per Locker:**

 $\Rightarrow$  Select No Sharing, 2 Per Locker or 3 Per Locker.

#### **Ignore Prior Locker:**

 $\Rightarrow$  Select "No, Only Assign New Lockers" or "Yes, Overwrite Existing Assigned Lockers".

# Click Search to filter records

Check All - Clear All -		Students Selected To Update				
Update	ID	Name	M/F	Grade	Room	Student Locker
	2178	Adams, Jennifer	F	11	GHS- 1203	1-100
V	1206	Adams, William	F	12	GHS- 1203	No Locker
Check All (Dear All						
Submit						



# **Update:**

 $\Rightarrow$  A check in this box indicates that the student record will be updated with the locker assignment.

#### Check All:

 $\Rightarrow$  Click this to place a check mark in each student's record.

### **Clear All:**

 $\Rightarrow$  Click this to remove all check marks.

 $\Rightarrow$  Click Submit to assign the Lockers

# <Mass update Students>Tab

Use the Mass update tab to update Student's Bus, Homeroom, Lunch Status, Counselor, Shop Week/Cluster, Next Year's School and Next Year's Homeroom.

	Data to Update
School:	BASE SCHOOL
Bus to School:	No Update 🔽
	Check All Clear All Mon Tue wed
Bus to Home:	No Update 🔽
	Check All Clear All Mon Tue Wed
Home Room:	
Lunch Status:	No Update
Counselor:	
Shop Week / Cluster:	
Set Year for Next Year's School:	No Update
Next Year's School:	No Update
Next Year's Homeroom:	
Clear All Fields	

Figure 17

#### School:

 $\Rightarrow$  Make sure you are in the proper default school.

### **Bus to School:**

- $\Rightarrow$  Click on the Bus you want to assign.
- $\Rightarrow$  Check the Days of the week the Students will ride the Bus to School.
- $\Rightarrow$  Use "<u>Check All</u>" or "<u>Clear All</u>" options to facilitate your selection/de-selection process.
# **Bus to Home:**

- $\Rightarrow$  Click on the Bus you want to assign.
- $\Rightarrow$  Check the Days of the week the Students will ride the Bus to Home.
- $\Rightarrow$  Use "<u>Check All</u>" or "<u>Clear All</u>" options to facilitate your selection/de-selection process.

### Homeroom:

 $\Rightarrow$  Select the Homeroom you want to assign.

### **Lunch Status:**

 $\Rightarrow$  Select the Lunch Status you want to assign.

### **Counselor:**

 $\Rightarrow$  Select the Counselor you want to assign.

# Shop Week/Cluster:

 $\Rightarrow$  Select the Shop Week/Cluster you want to assign.

# Set Year for Next Year's School:

 $\Rightarrow$  Select the Academic School Year you want to assign.

An Academic School Year is necessary when assigning Next Year's School and/or Next Years Homeroom.

# **Next Year's School:**

 $\Rightarrow$  Enter the Next Year's school you want to assign.

An Academic School Year in the Set Year for Next Year's School field is necessary when assigning Next Year's School.

# **Next Year's Homeroom:**

 $\Rightarrow$  Enter the Next Year's Homeroom you want to assign.

An Academic School Year in the Set Year for Next Year's School field is necessary when assigning Next Years Homeroom.

# **Clear All Fields:**

 $\Rightarrow$  Click this to clear the data from all the above fields if necessary and re-define them.

Use the Student Search Criteria portion of the screen to find students to update.

	Student Search Criteria
Year:	2004-2005 💌
ID:	
Last Name:	
Home Room:	1205 A 1209 1211 V
Grade Level:	15 ▲ 09 10 ▼
Gender:	Both 💌
Shop:	A B zzz
Shop Week / Cluster:	A Team B Team Both
Status:	Enrolled 🔽
Sort:	Name
Course ID#:	🔍 Section #:
<u>Clear Search</u>	

Figure 18

#### Year:

 $\Rightarrow$  Select the Academic Year that you want to search in.

### **Student ID:**

 $\Rightarrow$  Enter the student ID Numbers separated by a comma you wish to search for.

### Last Name:

 $\Rightarrow$  Enter a list of student Last Names separated by a comma, list a range of names; Abits-Barnfield or enter a range of letters that begin the last names; A-M.

# **Homeroom:**

 $\Rightarrow$  Select the Homeroom that you wish to search for.

### **Grade Level:**

 $\Rightarrow$  Select the grade level that you wish to search for.

### Gender:

 $\Rightarrow$  Select Male, Female or Both.

### Shop:

 $\Rightarrow$  Click on the Shop you want to use in your search.

# Shop Week/Cluster:

 $\Rightarrow$  Click on the Shop Week/Cluster you want to use in your search.

#### Status:

 $\Rightarrow$  Click on Enrolled or Incoming.

# Sort:

- $\Rightarrow$  Select the sort order you want the students displayed in.
  - Name
  - Homeroom/Name
  - Grade Level/Name

# **Course ID:**

 $\Rightarrow$  Click on the magnifying glass to select the course ID.

# **Course Section:**

 $\Rightarrow$  Click on the magnifying glass to select the course section.

# **Clear Search:**

- $\Rightarrow$  Click on this to clear all the search fields.
- $\Rightarrow$  Click Search to filter records

Check All (C	ear All	Sta	Students Selected To Update							
Update	ID	Name	M/F	Grade	Room	Student Locker				
V	2178	Adams, Jennifer	F	11	GHS-1203	1-100				
<b>N</b>	1206	Adams, William	F	12	GHS-1203	No Locker				
Check All Clear All										
			Sub	mit						



# **Update:**

 $\Rightarrow$  A check in this box indicates that the student record will be updated.

# Check All:

 $\Rightarrow$  Click this to place a check mark in the box in front of each student's record.

# **Clear All:**

 $\Rightarrow$  Click this to remove all check marks.

 $\Rightarrow$  Click Submit to update the student's records

# **Biographical Reports**

Biographical reports are located under <Biographical System><Reports-Biographical>

Each report has a set up screen, which allows the user to set up criteria to filter on and criteria to Sort on.



Figure 20

### **Helpful Hint!**

Most reports can be filtered by school. If you have access to more then one school, then you will have the ability to change the school you want to filter by and click on submit. Your default school will be shown in the drop down when you open the report tab. Once the submit button is clicked the report will be processed and sent to <My Data><My Reports> for you to view.

**Selection Criteria:** Selection options may be available under Enter Selection Criteria. Selections allow the user the ability to limit what information will be listed on the report. Examples; students in second grade only, courses taught by a single teacher or all special education students. If you do not make a selection in a drop down box, then all the criteria listed in that box will be included in the report.

If the option to select criteria by Student IDs is available, then type a list of student IDs separated by commas into the box to use this feature. If no students IDs are listed then all students will be included.

Hold down the shift key on your Keyboard to highlight the whole selection list or selections on the list in order. Use the Control Key on your Keyboard to highlight selections on the list when you need to skip selections.

- **Sorting:** Sorting options may be available under Enter Selection Criteria. Sorting allows the user the ability to list the information in a certain order. Examples; list students by last name, courses by teacher's last name, or list by courses in alphabetical order. Sorting options are restricted to the list provided.
- **To:** This box allows you to enter an email address or several addresses of people you want to send the report to. List email address separated by semi-colons.

- **CC list:** This box allows you to enter an email address or several addresses of people you want to cc: a copy of the report to. List email addresses separated by semi-colons.
- **Priority:** This box allows you to set a priority level for the report processor. Priority options are limited to the list provided.

# <Mailing Labels> Report

Mailing Labels is the most used report in the Biographical System. Below is an in-depth explanation of how to run the mailing labels report.

Enter Selection Crite	eria For iPASS Testing High Schoo
Academic Year:	2001-2002 💌
Student ID:	
Grade Levels:	08 A 09 12 V
Home Rooms:	1203 ▲ 1205A ↓ 1207 ▼
Label Type:	Student Only
Include Students :	Yes 💌
Indude Guardians:	No
Guardian Recieves Mail:	No
Guardians:	Aunt Brother
Legal Status:	Custodial Parent Legal Guardian
Address :	Mailing 💌
Enroll Status:	Enrolled
Label Style:	AVRY5160 V
Indude Incoming:	No 💌
Course:	
Sped Only:	No 🔽
Sort By:	Name

Figure 21

# **Student ID:**

- $\Rightarrow$  Enter a single Student Id# or a string of Student ID Numbers separated by commas.
- $\Rightarrow$  Leave the field blank to include all students or those meeting the additional criteria identified in the other option within the selection criteria.

# Grade Levels:

 $\Rightarrow$  Select one or more Grades Levels to include.

 $\Rightarrow$  Leave the list with no Grade Levels highlighted to include all students regardless of Grade Level.

# **Homerooms:**

- $\Rightarrow$  Select one or more Homerooms to include.
- $\Rightarrow$  Leave the list with no Homerooms highlighted to include all students regardless of Homeroom assignment.

# Label Type: <Student Only>

- $\Rightarrow$  Select the format you wish to use from the pull-down list.
- $\Rightarrow$  "Student Only" will print the student's name with the address(s) selected.
- $\Rightarrow$  "Parent & Student" will print both the "Parent Name" (first line) and the student's name second line.
- ⇒ "Parent/Guardian of:" will print the line "To the Parent/Guardian of:" above the student's name the guardian's name and the address(s) selected.
- $\Rightarrow$  "Parent Only" will print the "Parent Name" and the address selected.

#### **Helpful Hint!**

The "Parent Name" is the name defined within the "Mailing Address of Student" on the student's biographical profile page. It is intended to provide the option of a formal combined name such as "Mr. & Mrs. John Smith". Other options allow you to create labels using Guardian names rather than this mailing name format.

# Include Students: <Yes>

 $\Rightarrow$  Select "No" to exclude students and only print labels for Guardians bases other selections.

# Include Guardians: <No>

- $\Rightarrow$  Accept the default to not include Guardians.
- $\Rightarrow$  Select "Yes" to include labels for designated Guardians using the Guardian information for names and addresses based on additional selection criteria.

#### Guardian Receives Mail: <No>

- $\Rightarrow$  Accept the default to not produce labels for Guardians who are designated to receive mail, but do not live with the student.
- $\Rightarrow$  Select "Yes" to include these Guardians.

# **Guardians:**

- $\Rightarrow$  Select one or more Relationship types to produce mailing labels.
- $\Rightarrow$  Leave the list with no Guardians Relationship types highlighted to include all Guardians based on other selection criteria.

# Legal Status:

 $\Rightarrow$  Select one or more Legal Status types to produce mailing labels.

 $\Rightarrow$  Leave the list with no Legal Status types highlighted to include all types based on other selection criteria.

# Address: <Student>

- $\Rightarrow$  Accept the default to use the "Resident Address of Student" for the student's label. The address defined for a Guardian will be used if Guardians are selected to be included.
- $\Rightarrow$  Select "Mailing" to use the "Mailing Address of Student".

# Enroll Status: < Enrolled>

- $\Rightarrow$  Accept the default to produce labels for Enrolled students.
- $\Rightarrow$  Select a different enrollment status from the pull-down list of <Withdrawn, Graduated, All or None>.

# Label Style: <AVRY5160>

- $\Rightarrow$  Accept the default label style.
- ⇒ AVRY5160 are standard address labels 1" X 2 5/8", 3 columns of 10 labels per page. This style defines the layout for the program. The size of the labels and sheet layout are the important factors and brands other than Avery can be used. The Avery 5160 codes denotes this style, it also denotes the number of sheets per package. Avery 5160 = 100 sheets per package, Avery 5960 = 250 sheets per package and Avery 5260 = 25 sheets per package. Clear and removable label pages of 30 labels per page will work.
- $\Rightarrow$  Other Label Styles in the pull down list are used for other types of labels. AVRY5163 and AVRY5164 labels are used for Permanent Record Labels. AVRY5536 labels are used for Bio File Labels.

# Include Incoming: <No>

- $\Rightarrow$  Accept the default to not produce mailing labels for Incoming students.
- $\Rightarrow$  Select "Yes" to include Incoming students.
- $\Rightarrow$  Use this option to create labels for Incoming students in combination with other criteria. Select "None" from the "Enroll Status" option to create labels for Incoming students only.

# **Course:**

- $\Rightarrow$  Enter a Course number to create mailing labels for all students in all sections of a course.
- $\Rightarrow$  Enter a Course and Section number (101-3) to create mailing labels for all students in a single section of a course.

# Sort By: <Name>

- $\Rightarrow$  Accept the default to sort by student last name + first name.
- $\Rightarrow$  Select a different sorting option from the pull-down list of Grade Level, Homeroom and Zip Code.

To the Parent/Guardian of: Jane Abbott Pam ela Abbott 9992 Mt. Pleasant Avenue Gloucester, CA 93032 To the Parent/Guardian of: Jane Abbott Timothy Abbott 3517 Mt. Pleasant Avenue Gloucester, CA 95606 To the Parent/Guardian of: Jennifer Adams Tammy Adams 7895 Revere Street Gloucester, CA 93530

# <Advanced Export> Report

The Advanced Export Report is used to export specific student information based on the codes entered in each field into excel a report, a CSV (Comma Separated Value) file or a custom label. This report can include the following data Elements:

Below are a List of Fields and their description available in the Advanced Export Report.

Last First NameStudent's Last Name and First Name togetherLast NameStudent's Last NameFirst NameStudent's First NameMiddle NameStudent's Middle Name and blank if Middle NameMiddle Name NMNStudent's Grade LevelGrade LevelStudent's Grade LevelHomeRoomStudent's Homeroom, This is the homeroom on the profile page onlyHomeRoom TeacherStudent's Birth City DOE008Birth CityStudent's Birth City DOE008Birth StateStudent's Birth CountryBus Route Monday AMThe Bus that the student rides to stoon Monday AfternoonCountry of OriginStudent's Country of Origin DOE02Address 1Resident Address Line 1 Street Name Suites UsuallyAddress 2Resident Address Line 2 PO Boxes of Suites UsuallyStreet NumberResident Street Number Address 1CityThe City listed in the student's Resi AddressStateThe State listed in the student's Resi Address	
Last NameStudent's Last NameFirst NameStudent's First NameMiddle NameStudent's Middle Name and blank in Middle NameMiddle Name NMNStudent's middle name and NMN if Middle NameGrade LevelStudent's Grade LevelHomeRoomStudent's Grade LevelHomeRoomStudent's Homeroom, This is the homeroom on the profile page onlyHomeRoom TeacherStudent's Homeroom TeacherBirth CityStudent's Birth City DOE008Birth StateStudent's Birth CountryBus Route Monday AMThe Bus that the student rides to stoon Monday MorningBus Route Monday PMThe Bus that the students rides hor on Monday AfternoonCountry of OriginStudent's Country of Origin DOE02Address 1Resident Address Line 1 Street NameStreet NumberResident Street NumberStreet Number + Address 1Resident Street Number and AddresCityThe City listed in the student's Resi Address	e
First NameStudent's First NameMiddle NameStudent's Middle Name and blank if Middle NameMiddle Name NMNStudent's middle name and NMN if Middle NameGrade LevelStudent's Grade LevelHomeRoomStudent's Grade LevelHomeRoom TeacherStudent's Homeroom, This is the homeroom on the profile page onlyHomeRoom TeacherStudent's Birth City DOE008Birth CityStudent's Birth City DOE008Birth StateStudent's Birth CountryBus Route Monday AMThe Bus that the student rides to stoon Monday MorningBus Route Monday PMThe Bus that the students rides hor on Monday AfternoonCountry of OriginStudent's Country of Origin DOE02Address 1Resident Address Line 1 Street NameStreet NumberResident Street NumberStreet Number + Address 1Resident Street Number and Addre Line 1 Street NameCityThe City listed in the student's Resident's Resident	
Middle NameStudent's Middle Name and blank if Middle NameMiddle Name NMNStudent's middle name and NMN if Middle NameGrade LevelStudent's Grade LevelHomeRoomStudent's Homeroom, This is the homeroom on the profile page onlyHomeRoom TeacherStudent's Homeroom TeacherBirth CityStudent's Birth City DOE008Birth StateStudent's Birth StateBirth CountryStudent's Birth CountryBus Route Monday AMThe Bus that the student rides to st on Monday MorningBus Route Monday PMThe Bus that the students rides hor on Monday AfternoonCountry of OriginStudent's Country of Origin DOE02Address 1Resident Address Line 1 Street NameStreet NumberResident Street NumberStreet Number + Address 1Resident Street Number and Addre Line 1 Street NameCityThe City listed in the student's Resident's Resident Street Number and Addre Line 1 Street Name	
Middle NameMiddle Name NMNStudent's middle name and NMN if Middle NameGrade LevelStudent's Grade LevelHomeRoomStudent's Homeroom, This is the homeroom on the profile page onlyHomeRoom TeacherStudent's Homeroom TeacherBirth CityStudent's Birth City DOE008Birth StateStudent's Birth CountryBus Route Monday AMThe Bus that the student rides to so on Monday MorningBus Route Monday PMThe Bus that the students rides hor on Monday AfternoonCountry of OriginStudent's Country of Origin DOE02Address 1Resident Address Line 1 Street Name Street NumberStreet Number + Address 1Resident Street Number and Addre Line 1 Street NameCityThe City listed in the student's Resi Address	
Middle Name NMNStudent's middle name and NMN if Middle NameGrade LevelStudent's Grade LevelHomeRoomStudent's Homeroom, This is the homeroom on the profile page onlyHomeRoom TeacherStudent's Homeroom TeacherBirth CityStudent's Birth City DOE008Birth StateStudent's Birth CountryBus Route Monday AMThe Bus that the student rides to so on Monday MorningBus Route Monday PMThe Bus that the students rides hor on Monday AfternoonCountry of OriginStudent's Country of Origin DOE02Address 1Resident Address Line 1 Street NameStreet NumberResident Street NumberStreet Number + Address 1Resident Street Number and Addre Line 1 Street NameCityThe City listed in the student's Resi Address	no
Middle NameGrade LevelStudent's Grade LevelHomeRoomStudent's Homeroom, This is the homeroom on the profile page onlyHomeRoom TeacherStudent's Homeroom TeacherBirth CityStudent's Birth City DOE008Birth StateStudent's Birth CountryBus Route Monday AMThe Bus that the student rides to so on Monday MorningBus Route Monday PMThe Bus that the students rides hor on Monday AfternoonCountry of OriginStudent's Country of Origin DOE02Address 1Resident Address Line 1 Street NameStreet NumberResident Street NumberStreet Number + Address 1Resident Street Number and Addre Line 1 Street NameCityThe City listed in the student's Resident	
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Line 1 Street Name         City         The City listed in the student's Resi         Address	
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Address	
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Etata I The Ctote listed in the student Desi	
	lent
Address	
Zip The Zip code listed in the student's	
Resident Address	

Phone (use type)	The phone type is chosen below in the
	filtering and sorting section of the
	screen. This will list whatever phone
	number is entered with the phone type
Dhana Dank 1	chosen
Phone Rank 1	This will list the Student's phone
	number entered with a Rank 1 on the
Phone Rank 2	Profile screen This will list the student's phone number
Phone Rank 2	entered with a Rank 2 on the Profile
	screen
Mail Parent Name	This will list the information from the
	Mail Parent field on the Student's Profile
	Screen
YOG	Year of Graduation
Original YOG	The Original Year of Graduation.
Gender (M/F)	M=Male and F=Female
SASID	This will list the SASID
LASID	This will list the LASID
DOB (mm/dd/yy)	Date of Birth in the 09/20/89 format
DOB (mm/dd/yyyy)	Date of Birth in the 09/20/1989 format
District Name	School District's Name
School Name	School Name
School Code	The 8 digit School ID number
Counselor	This will list the Counselor from the
	Student's Profile Screen
Count	This numbers the students to get a
	count
Ethnicity	DOE010 Race Description
Ethnicity State Code	DOE010 State Code
Lunch Type	This lists the information in the Free
	Lunch field from the Student's
	confidential Screen
English Proficiency	DOE025 Limited English Proficiency or
	ELL Description
English Proficiency State Code	DOE025 Limited English Proficiency or
Char	ELL Code
Shop	This is the shop field from the Career
Shop Cip #	and Tech Ed Screen This number is found in the Tech Ed Tab
	under Biographical Maintenance and is
	based on the Shop Code selected in the
	Career and Tech Ed Screen
Special Needs	This is the YES/NO field on the
	confidential screen
Sped Status	DOE034 Sped Status Description
Sped Status State Code	DOE034 Sped Status Code
Primary Language	DOE024 First Native Language
, , , , , , , , , , , , , , , , , , , ,	Description
Primary Language State Code	DOE024 First Native Language Code
Town	DOE014 Town of Residence
Occupational Ed Status	DOE035 Career and Tech Program Type
	Description
Occupational Ed Status State	DOE035 Career and Tech Program Type
Code	Code

Email	The Student's Email
Sped Liaison	This is the text field on the confidential
	screen
Educationally Disadvantaged	This is a YES/NO filed form the Career
	and Tech Ed Screen
Soc Security#	The Student's Social Security Number
Title I	DOE020 Title 1 code
Name Suffix	This is a field on the profile page for Jr.,
	Sr., III ect.
Previous School Name	Previous School Name
Previous School Year	Previous Year associated with the
	previous school
Low Income Status	DOE019 Low Income description and
	Code
Entry/Withdrawal Date	The original entry date into the district
Last Middle First Name	Student's Last, Middle and First name
	all in one column





**Modify/Edit:** The Advanced Export report setups can be saved to be used again. Saved reports will be listed here. Click on the report's name to access a saved setup.

**Save As:** After you edit a saved setup find the name of the setup in the Save As box and click submit to save the changes.

**Create Saved Report:** After you have created a setup for a report you can save this report. Enter a name in the Create Saved Report box and click Submit.

**Label Line:** Use this box to indicate which line of the label the information should be printed on.

**Position:** Use this box to indicate the number of characters to the right each field should print on the report.

**Operator:** Select the operator that fits the data you wish to export.

Equal to
Not Equal to
Greater Than
Less Than
Greater than or Equal to
Less than or Equal to
BEGINS Begins with

**Value:** Select the value that fits the statement above.

**Selection Criteria:** Student ID, Enrollment Start Date, Enrollment End Date, School, Grade Level, Homeroom, Special Needs, Which Address, Which Phone Type, Label Style and Include Incoming.

Sorting: Name, Grade Level, Homeroom

#### **Output:**

The Advanced Export Report is generated and posted to <My Data><My Reports> in the following formats.

# RTF

This option produces the Label format if you have indicated label lines in the creation of the report.

 $\Rightarrow$  Click on this link will open the report in a **R**ich Text Format

# HTML

 $\Rightarrow$  Click on this link will open the report in HTML (Web Page)

# TEXT

 $\Rightarrow$  Click on this link will open the report in Text Format (Data Format)

# CSV

 $\Rightarrow$  Click on this link will open the report in a **C**omma **S**eparated **V**alue format.

# Excel

 $\Rightarrow$  Click on this link will open the report in Microsoft Excel

In the above figure the following fields were chosen.

#### Student ID

Ethnicity Code (=) Equaling 03 which is Black or African American

Primary Language Code (=) Equaling 007 which is Spanish

The Text Format below lists the selected data for all the students who are both Black and have a Primary Language of Spanish.

2178	03	007
1206	03	007
1587	03	007
2322	03	007
2323	03	007

# <Birthday List> Report

The Birthday list report provides student Birthday information.

**Selection Criteria:** Grade Level, Home Rooms, Months, Enrollment Status, Older Than (Add a number of years) and Younger Than (Add a number of years).

**Sorting:** Name, Grade, Home Room, Date of Birth and Month of Birth.

#### Sample Output:

ID	Name	Grade	Gender	HR	DOB	Age
2212 2178 1206 1587	Abbott, Jane Adams, Jennifer Adams, William Ahearn, Christopher	11	F F F M	2210 1203 GYMA 2210	04/16/1986 04/15/1985 09/28/1984 04/25/1986	19 19

# <Applicant> Report

The Applicant report is used by Technical Vocational Schools who have an application process. Under Miscellaneous fields schools can add fields that they want to collect information in. Technical Vocational school would set up a field for Applicants Acceptance.

Selection Criteria: Grade Level, Home Rooms, Miscellaneous Field and City/Town.

**Sorting:** Name/Selected Field, Grade/Selected Field, Home Room/Selected Field, and Town/Selected Field.

#### Sample Output:

ID School	Name	Grade	HR	M/F	Sped	Town	MiscField	Prev
2212 2310 1206 Elem 1587	Abbott, Jane Adams, Jennifer Adams, William Ahearn, Christophe	12 12 12 er 10	2210 NHS GYMA 2210	F F F	no no no	100 100 100 100	Yes Yes Yes 1 Yes	.998 East

### <Applied Accepted Attending> Report

The Applied Accepted Attending report is used by High Schools who use the College Module. This report indicates which colleges students have applied to, been accepted to and are attending.

**Selection Criteria:** Academic Year, Grade Level, Home Rooms, Display Students and Page Break on School Type.

**Sorting:** This report automatically sorts by College School Type and College Name.

#### Sample Output:

Academic Year: 2001-2002 Grade Levels: Home Rooms: Display Student Yes Page Break on S No				
School	Applie	ed Accept	ted Attending	
<pre>01 - Four Year Public College Test college    2212 Abbott, Jane    2212 Abbott, Jane    1973 O'Aberle-Kendal, Christa    1973 O'Aberle-Kendal, Christa</pre>	4	0	0	

# <Bio File Labels> Report

The Bio File Labels report is used to make student file labels. This report indicates the Year of Graduation, Student Name, Student ID and Counselor's name on a label that can be affixed to a file folder.

**Selection Criteria:** Student ID (Add a list of Student IDs separated by a comma), Grade Level, Home Rooms, Enrollment Status, and Label Style.

**Sorting:** Name, Grade Level and Home Room.

2002 Abbott, Jane 2212 Healey,Kathy 2003 Adams, Jennifer 2178

2002 Adams, William 1206 Healey,Kathy

# <Bio Label> Report

The Bio Label report is used to make student file labels. This report indicates Student's Name, Gender, Student ID, Parents Name, Street Address, Home Room, City, State, Zip Code and Phone Numbers.

Selection Criteria: Student ID, Grade Level, Home Rooms, Enrolled Status, and Label Style.

**Sorting:** Name, Grade Level and Home Room.

#### Sample Output:

Abbott, Jane 2002 (F) 2212 John & Marsha Abbott 04/16/86 P.O. Box 123 2210 Framingham, MA 01702-0123 508-555-4068 H 508-555-4069 H Adams, Jennifer 2003 (F) 2178 Ms. Tammy Adams 04/15/85 3580 Revere Street 1203 Gloucester, CA 97516 000-000-3938 H 000-000-3939 H Adams, William 2002 (F) 1206 Mr. & Mrs. David Adams 09/28/84 P.O. Box 1234 GYMA Framingham, CA 97907 508-555-1234 H

# <Bio SASID Label> Report

The Bio SASID Labels report is used to make student MCAS labels. This report indicates the Student Name, Year of Graduation, Gender, Student ID, Date of Birth and SASID on a label that can be affixed to the MCAS Test Booklets.

**Selection Criteria:** Student ID (Add a list of Student IDs separated by a comma), Grade Level, Home Rooms, Enrollment Status, and Label Style.

**Sorting:** Name, Grade Level and Home Room.

#### Sample Output:

Abbott, Jane 2002 (F) 2212 04/16/86 1071327408 Adams, Jennifer 2003 (F) 2178 04/15/85 1025720404 Adams, William 2002 (F) 1206 09/28/84 1085720401

# <Comment Label> Report

The Comment Labels report is used to make student labels. This report indicates Name, Year of Graduation, Gender, Student ID, Home Room, Grade Level, Date of Birth and up to 3 comments of the user's choice.

**Selection Criteria:** Student ID (Add a list of Student IDs separated by a comma), Grade Level, Home Rooms, Enrollment Status, and Label Style. Users can add up to 3 comments to be printed on the label.

**Sorting:** Name, Grade Level and Home Room.

Abbott, Jane 2002 (F) 2212 HR: 2210 GL: 12 D.O.B: 04/16/86 School Committee Meeting After School Special Adams, Jennifer 2003 (F) 2178 HR: 1203 GL: 11 D.O.B: 04/15/85 School Committee Meeting After School Special Adams, William 2002 (F) 1206 HR: GYMA GL: 12 D.O.B: 09/28/84 School Committee Meeting After School Special

# <Bus List> Report

The Bus List report is used to make a student list of Bus routes. This report indicates Student ID, Name, Address, Phone Number, Home Room, Year if Graduation, Gender, Grade Level, Town and Bus Routes for each day of the week.

**Selection Criteria:** Academic Year, Grade Level, Bus Route, Street, Home Rooms, Town, Enrollment Status, Include Incoming and Page Break by.

**Sorting:** Bus/Street/Name, Street/Street Number, Town/Bus/Street/Name, Town/Street/Street Number, Home Room/Name.

#### Sample Output:

Year 2001-2002 Grade Levels: Bus Route: Street: Home Rooms: Town: Enroll Status: Enrolled Include Incomin No Page Break By: Sort By: Bus/Street/Name

ID Fri	Name	Address	Phone	e HR	YOG	M/F	GL	Town	Bus:	Mon	Tue	Wed	Thu
1218	Lane, Darcy	3445 Acacia	Street	SC	2003	F	11	School Home		150 150	144 144		
1393	Anderson, Steve	en 3601 Adams	Place	GYMA	2005	М	09	School	Walk	Walk	Walk	Walk	Walk
1045	D'Amico, Frank	2005 Adams	Place	2203	2003	М	11	Home School Home	Walk	Walk	Walk	Walk	Walk Walk Walk

# <Counselor Report> Report

The Counselor report is used to make a student list with their Counselor's Name. This report indicates Student ID, Name, Gender, Grade, Home Room and Counselor.

**Selection Criteria:** Grade Level, Home Room, Enrollment Status, Counselor, Shop Code, Gender and Special Needs Only.

Sorting: Name, Grade, Home Room, Counselor and Gender

ID	Name	Sex	Grade	Homeroom	Cou	nselor
2212	Abbott, Jane	F	12	2210	Ms.	Healev
2178	Adams, Jennifer	F	11	1203		-
1206	Adams, William	F	12	GYMA	Ms.	Healey

# <Entry/Withdrawal Report> Report

The Entry/Withdrawal report is used to make a student list with their Entry/Withdrawal codes. This report indicates Student ID, Name, Grade Level, Year of Graduation, Gender, School Name, Entry Withdrawal Date, DOE011, DOE012, DOE013, Town Code and Town Name.

**Selection Criteria:** School, From Date, To Date, Grade Level, Town of Residence, Entry/Withdrawal Code and Enrollment Status.

**Sorting:** Name, Grade Level, Town Code/Zip Code, Zip Code, Entry/Withdrawal, Date, Shop Code.

#### Sample Output:

ID	Name	GL	YOG	M/F	School	Date	E/W	DOE-	-11 DOE-	12 DOE-	·13 Tow	'n
2212	Abbott, Jane	12	2002	F	iPASS	09/07/2001	E TRF	01	01	00	100	Framingham
2178	Adams, Jennifer	11	2003	F	iPASS	09/05/2001	E R1	01	01	01	014	Ashland MA
1206	Adams, William	12	2002	F	iPASS	09/05/2001	E R1	01	01	01	100	Framingham
3199	Agostini, Shara	09	2005	F	iPASS	09/05/2001	ER4	01	01	01	014	Ashland MA

# <Export Report> Report to make a List or Export to Excel

The Export Report is used to export student information to Text, CSV (Comma Separated Value) File, Excel or to make custom labels.

This report can include the following information: (See Advanced Export Report for definitions)

Student ID, Last First Name, Last Name, First Name, Middle Name, Middle Name NMN, Grade Level, Home Room, Home Room Teacher, Birth City, Birth State, Birth Country, Bus Route Monday AM, Bus Route Monday PM, Country of Origin, Address 1, Address 2, Street Number, Street Number + Address 1, City, State, Zip, Phone (use type), Phone Rank 1, Phone Rank 2, Mail Parent Name, YOG, Original YOG, Gender (M/F), SASID, LASID, DOB (mm/dd/yy), DOB (mm/dd/yyy), District Name, School Name, School Code, Counselor, Count, Ethnicity, Ethnicity State Code, Lunch Type, English Proficiency, English Proficiency State Code, Shop, Shop Cip #, Special Needs, Sped Status, Sped Status State Code, Primary Language, Primary Language State Code, Town, Occupational Ed Status, Occupational Ed Status State Code, Email, Sped Liaison, Educationally Disadvantaged, Soc Security#, Title I, Name Suffix, Previous School Name, Previous School Year, Low Income Status, Entry/Withdrawal Date, Last Middle First Name

**Selection Criteria:** Student ID, Enrollment Start Date, Enrollment End Date, School, Grade Level, Homeroom, Special Needs, Which Address, Which Phone Type, Label Style and Include Incoming.

Sorting: Name, Grade Level, Homeroom

Export Report							
Label Position Line	Data	Label Line	Data				
01	Student ID	▼ FIELD 2 20	Last First Name 💌				
3 45	Grade Level	▼ FIELD 4 50	Home Room				
) 5 120		▼ FIELD 6 150	V				

#### **Test Version**

2212	Abbott, Jane	12	2210
2405	Adams, Hannah	08	221
2178	Adams, Jennifer	11	1203
1206	Adams, William	12	GYMA

# <Export Report> Report to make Mailing Labels

The Export Report is used to export student information or to make custom labels. This report can include the following information: Student ID, Last First Name, Last Name, First Name, Middle Name, Middle Name NMN, Grade Level, Home Room, Home Room Teacher, Birth City, Birth State, Birth Country, Bus Route Monday AM, Bus Route Monday PM, Country of Origin, Address 1, Address 2, Street Number, Street Number + Address 1, City, State, Zip, Phone (use type), Phone Rank 1, Phone Rank 2, Mail Parent Name, YOG, Original YOG, Gender (M/F), SASID, LASID, DOB (mm/dd/yy), DOB (mm/dd/yyyy), District Name, School Name, School Code, Counselor, Count, Ethnicity, Ethnicity State Code, Lunch Type, English Proficiency, English Proficiency State Code, Shop, Shop Cip #, Special Needs, Sped Status, Sped Status, Occupational Ed Status State Code, Email, Sped Liaison, Educationally Disadvantaged, Soc Security#, Title I, Name Suffix, Previous School Year, Low Income Status, Entry/Withdrawal Date, Last Middle First Name.

Export Report								
Label Position	Data	Label Line	Data					
)111	Last First Name	FIELD 2 2 30	Street Number + Address1					
3 3 60	City	▼ FIELD 4 3 90	State					
5 3 120	Zip	FIELD 6 150	•					

**Selection Criteria:** Student ID, Enrollment Start Date, Enrollment End Date, School, Grade Level, Homeroom, Special Needs, Which Address, Which Phone Type, Label Style and Include Incoming.

Sorting: Name, Grade Level, Homeroom

#### Sample Output:

RTF

Abbott, Jane 450 Franklin Street Framingham MA 01702 Adams, Hannah 4782 Revere Street Gloucester CA 95213 Adams, Jennifer 4198 Revere Street Gloucester CA 98758

# <Free/Reduced Lunch> Report

The Free and Reduced Lunch report is used to make a list of students and their Free or Reduced Lunch Status. This report indicates the Student ID, Name, Gender, Grade, Homeroom and Lunch Status.

Selection Criteria: Lunch Type, Grade Level, and Homeroom.

**Sorting:** Name, Grade Level/Name, Homeroom/Name, and Lunch Type/Name.

#### Sample Output:

ID	Name	Gender	Grade	Homeroom	Lunch
2212	Abbott, Jane	F	12	2210	N/A
2178	Adams, Jennifer	F	11	1203	N/A
1206	Adams, William	F	12	GYMA	N/A
1587	Ahearn, Christopher	М	10	2210	N/A
2322	Ahnfeldt, Amanda	F	10	2210	Free Lunch

# <Gov't Test> Report

The Gov't Test report is used to make a list of student's standardized test scores that are located on the Gov't Test tab. This report indicates the Name, Student ID, Year of Graduation, Homeroom and test scores.

**Selection Criteria:** Test Type, From Date, To Date, Student ID, Grade Level, Homeroom, Enrollment Status.

Sorting: Name, Grade, Homeroom.

#### Sample Output:

MCAS				1	2	3
				04/26/04	04/26/04	04/26/04
Name	Student ID	YOG	Home Room	English/Language Arts	History/Social Studies	Mathematics
Adams, Jennifer	2178	2003	1203	210	210	210

# <HR Assignment by GL> Report

The Homeroom Assignment by Grade Level report is used to make a list of homerooms and indicate the number of Males, Females and the total number of students assigned to that homeroom.

**Selection Criteria:** Calendar Year, Grade Level, Homeroom, Enrollment Status, Counselor, Shop Code, Males Only, Females Only and Special Needs.

Sorting: None

2001-2002 Year: Grade Level: Homeroom: Enroll Status: Enrolled Counselor: Shop Code: Male Only: No Female Only No Special Needs No Room Teacher GL Students М F Total B3455 Mr. Smith 10 Aiello - Aiello 0 1 1 0 1 1 1203 Mrs. D'Amour 11 Adams - Adams 0 1 1 AG24 Mr. Bonaventura 11 Albertson - Albertson 0 1 1 1 2 1 H565 Mrs. Mellow 12 Adams - Adams 0 1 1 0 1 1 2 2 4 2 Female: 2 Male: Total: 4

# <HR Assignment Report> Report

The (HR) Homeroom Assignment report is used to make a list of students their Grade Level, Gender and Homeroom.

**Selection Criteria:** Calendar Year, Grade Level, Homeroom, Enrollment Status, Counselor, Shop Code, Males Only, Females Only and Special Needs.

Sorting: Name, Grade Level, Homeroom, or Gender

#### Sample Output:

Year: 2001-2002 Grade Level: Homeroom: Enroll Status: Enrolled Counselor: Shop Code: Sort By: Name Male Only: No Female Only No Special Needs No

2178	Adams, Jennifer	11	Female 1203
1206	Adams, William	12	Female GYMA
1587	Ahearn, Christopher	10	Male 2210
2322	Ahnfeldt, Amanda	10	Female 2210
2323	Ahnfeldt, Paul	12	Male 1207

# <HR List> Report

The (HR) Homeroom List report is used to make a Homeroom list of students their Grade Level, Gender and Homeroom. A line divider can also be added to this report.

Selection Criteria: Grade Level, Homeroom and Enrollment Status.

Sorting: Name, Grade Level or Gender

#### Sample Output:

ID	Name	Grade	Gender	Homeroom
2178	Adams, Jennifer	11	Female	1203
1279	Aiello, Jamie	11	Female	1203
1135	Allia, Zachary	11	Male	1203
1392	Alto, Ryan	11	Male	1203
1079	Amero, Tiffany	11	Female	1203

Female:	11
Male:	14
Total:	25

### <Immigrants/Migrant> Report

The Immigrant/Migrant report is used to list students with their Gender, Grade Level, Homeroom, Immigrant Status, Country Of Origin and Migrant Status.

**Selection Criteria:** Grade Level, Homeroom, Enrollment Status, Counselor, Shop Code, Immigrant/Migrant Status Gender and Special Needs.

**Sorting:** Name, Grade, Homeroom, Shop Code, Counselor, Immigrant and Migrant Status.

#### Sample Output:

ID	Name	Sex	Grade	Homeroom	Immigrant	Country Of Origin	Migrant
2212	Abbott, Jane	F	12	2210	YES	AD Andorra	No
2178	Adams, Jennifer	F	11	1203	No		No
1206	Adams, William	F	12	GYMA	No		No
1587	Ahearn, Christopher	М	10	2210	No		No
2322	Ahnfeldt, Amanda	F	10	2210	No		No

# <Limited English Proficiency> Report

The Limited English Proficiency report is used to list students and their Grade Level, Gender, Homeroom, Ethnicity, English Proficiency, Primary Language, Bilingual Education status, and Special Education Status. Line separators can be added to this report.

**Selection Criteria:** Grade Level, Homeroom, Enrollment Status, Counselor, Shop Code, Special Needs and Limited English Proficiency Only.

**Sorting:** Name, Grade, Homeroom and Gender.

ID Sped	Name	Grade	Gender Ho	omeroom	Ethnic	EngProf	Lang	Bil-Ed
1206 00	Adams, William	12	Female	GYMA	WHT	01	267	01
2258 00	Caetano, Eduardo	12	Male	1209	HSPN	01	006	04
2259 00	Caetano, Lorena	10	Female	2212	HSPN	01	006	04
2091 00	Castro, Mychell	10	Male	2212	HSPN	01	006	04
2285 00	Costa, Keila	11	Female	WWDN	HSPN	01	267	00

Female:	10
Male:	7
Total:	17

# <Middle Name> Report

The Middle Name report is used to list student's First Name, Middle Name, Last Name, Gender, Grade Level, and Homeroom.

**Selection Criteria:** Grade Level, Homeroom, Enrollment Status, Counselor, Shop Code, Male Only, female Only and Special Needs.

Sorting: Name, Grade Level, Homeroom, Shop Code, Counselor, Gender, Town, or School

#### Sample Output:

ID	First Name	Middle Name	Last Name	Gender	Grade	Home Room
2212 2178 1206 1587 2322	Jane Jennifer William Christopher Amanda	NMN Michelle NMN Michael Leigh	Abbott Adams Adams Ahearn Ahnfeldt	Female Female Female Male Female	11 12 10	2210 1203 GYMA 2210 2210

# <Miscellaneous> Report

The Miscellaneous report is used to report data that is kept in the Miscellaneous Fields in the Biographical System.

Selection Criteria: Last Name, Homeroom, Grade Level and each miscellaneous field.

Sorting: None

	Start Range	End Range
Next Years Homeroom:	100 💌	
Acceptable Use Policy:	No	

Data Search Value	s
Nam e:	
Home Room:	
Grade Leve‡	
Acceptable Use Policy	Yes
Next Years Homeroom	100

ID	Student	Gender	Grade	Home Room	Acceptable Use Policy	Next Years Homeroom
2212	Abbott,Jane	F	12	2210	Yes	100
2178	Adams, Jennifer	F	11	1203	Yes	100
1206	Adams, William	F	12	GYMA	Yes	100

# <Previous School> Report

The Previous School report is used to list a student's Grade Level, Gender, School Year and pervious school.

Selection Criteria: Previous School or Grade Level.

**Sorting:** Student Name, Previous School, Previous School Year or Grade Level.

#### Sample Output:

ID	Name	GL	M/F	Year	Previous School
2405 2178	Adams, Hannah Adams, Jennifer				Nashua High School i-PASS Middle School

# <Primary School> Report

The Primary School report is used to list students and their Primary School, Gender, Grade Level, Homeroom and Counselor.

Selection Criteria: Primary School Calendar Year Grade Level and Homeroom.

Sorting: Primary School, Student Name, Grade Level or Homeroom.

2212 Abbott, Jane iPASS Testing High School F 2210	School Sex Grade Homeroom Counselor	
2178Adams, JenniferiPASS Testing High School F1012031206Adams, WilliamiPASS Testing High School FGYMA	fer iPASS Testing High School F 10 1203	

# <SASID/LASID> Report

The SASID/LASID report is used to list students and their Gender, Grade Level, Homeroom, LASID and SASID.

Selection Criteria: Grade Level, Homeroom, Shop Code and Special Needs.

Sorting: Name, Grade Level, Homeroom, Lasid or Sasid.

#### Sample Output:

ID	Name	Gender	Grad	le Hr.	LASID	SASID
1901	Poole, Aaron	Male	12	1217	5050000986	1089027999
1394	Peckham, Aaron	Male	11	2215	3050000261	1067026999
2007	Salzman, Aaron	Male	12	1218	5050001018	1049121999
1746	Natti, Aaron	Male	09	GYMA	3050000560	1030528999

# <SPED/Tech Services> Report

The Special Education and Technical Education report is used to list students and their Town/Zip, Grade Level, Gender, Ethnicity, Technical Education Status, Liaison and SPED Prototype.

**Selection Criteria:** Grade Level, Homeroom, Enrollment Status, Counselor, Shop Code, Town Code, Gender and Special Needs.

**Sorting:** Name, Counselor, Grade, Gender, Homeroom, Prototype, Town Code, or Zip Code.

#### Sample Output:

ID	Name	Hr	Town/Zip	Grade	Gender	Ethnic	TechEd	Liaison Pro	otoType
2212	Abbott, Jane	1203	100	12	F	NA	CA	Mr. Jones	502.4
2178	Adams, Jennifer		014	11	F	WHT	N/A	Mr. Jones	00
1206	Adams, William		100	12	F	WHT	CA	Mr. Jones	00

# <eSPED Export> Report

The eSPED Export is used to export student biographical information in a format that can be used to update the information in eSPED. This can also be used with other programs beside eSPED.

Selection Criteria: Grade Level, Homeroom.

**Sorting:** Name/Grade Level, Grade Level/Name, Homeroom/Name, Town/Grade Level/Name, Zip Code.

### Sample Output:

Local ID, "First Name", "Middle Name", "Last Name", "Address", "City", "State", "ZIP", "Preferred Name", "Sex", "State Id", "Grade", "Ethnic", "DOB", "Primary Disability", "Economic Status", "Language Primary", "Language (parent)", "Language Secondary", "School", "School Year", "Medicaid Number", "Meeting Start Date", "Meeting End Date", "prototype", "Guardian 1 NAME", "Guardian 1 Relation", "Guardian 1 Phone 1", "Guardian 1 Phone 2", "Guardian 1 Address", "Guardian 1 City State ZIP", "Guardian 2 NAME", "Guardian 2 Relation", "Guardian 2 Phone 1", "Guardian 2 Phone 2", "Guardian 2 Address", "Guardian 2 City State Zip", "Guardian 3 NAME", "Guardian 3 Relation", "Guardian 3 Phone 1", "Guardian 3 Phone 2", "Guardian 3 Address", "Guardian 3 City State ZIP", "Guardian 4 NAME", "Guardian 4 Relation", "Guardian 4 Phone 1", "Guardian 5 Relation", "Guardian 5 Phone 1", "Guardian 5 Phone 2", "Guardian 5 Address", "Guardian 5 City State ZIP", "Guardian 5 Phone 1", "Guardian 5 Phone 2", "Guardian 5 Address", "Guardian 5 City State ZIP", "Guardian 5 Phone 1", "Guardian 5 Phone 2", "Guardian 5 Address", "Guardian 5 City State ZIP", "Guardian 7 Phone 1", "Guardian 7 Phone 2", "Guardian 7 Phone 7 Phone

# <Student Directory> Report

The Student Directory report is used to list students and their Parent Name, Address, Phone Numbers, Year of Graduation, Grade Level, Gender, Date of Birth, Homeroom, Homeroom Teacher, Student ID and Bus information.

Selection Criteria: Enrollment Status, Incoming Only, Grade Level, Homeroom and Town.

**Sorting:** Name/Grade Level, Grade Level/Name, Home Room/Name, Town/Grade Level/Name, and Zip Code.

Page Break by: Grade Level, Homeroom, Town or Zip Code.

#### Sample Output:

Abbott, Jane	2002 12 F DOB:04/16/1986 HR: 2210 Ms. Delaney 2212
Pamela Abbott	HOME PH0000-000-5120 Buses: Mon Tue Wed Thu Fri
450 Franklin Street	Home #2 000-000-5121 To School:
Framingham, MA 01702-	To Home:
Adams, Jennifer	2003 11 F DOB:04/15/1985 HR: 1203 Mrs. D'Amour 2178
Tammy Adams	000-000-3940 Buses: Mon Tue Wed Thu Fri
4198 Revere Street	000-000-3941 To School:
Gloucester, CA 98758-	HOME PH0000-002-7461 To Home:

# <Student Enrollment> Report

The Student Enrollment report is used to list students and their Enrollment Status, Grade Level, Year of Graduation, Original Year of Graduation, Gender and Homeroom.

**Selection Criteria:** Academic Year, Enrollment Status, Grade Level, Homeroom and Year of Graduation.

**Sorting:** Enrollment Status, Grade Level/Name, Name, Homeroom/Name, Name/YOG, or Name/Original YOG

#### Sample Output:

ID	Name	Enroll Status	Grade	YOG	OriginalYog	Gender	HR
0.01.0			10	0000	0.004		0.01.0
2212	Abbott, Jane	Enrolled	12	2002	2004	Female	2210
2178	Adams, Jennifer	Enrolled	11	2003	2003	Female	1203
1206	Adams, William	Enrolled	12	2002	2002	Female	GYMA
1587	Ahearn, Christopher	Enrolled	10	2004	2004	Male	2210
2322	Ahnfeldt, Amanda	Enrolled	10	2004	2004	Female	2210
2323	Ahnfeldt, Paul	Enrolled	12	2002	2002	Male	1207

# <Bio Verification> Report

The Bio Verification Report is used to list student information that is current in the database to be sent home to parents for corrections and verification.

**Selection Criteria:** Academic Year, Form (Lists all PCL forms that are saved as Data Sheets) Student ID, Last Name, Homeroom, Grade Level, Counselor, Output Device (Lists all Printers that are assign in <Administration><School Recourses><School Profile> for each school.

**Sorting:** Name (First/Last), Grade Level or Homeroom

#### **Output contains the following:**

ID# First Name: Last Name: YOG/Grade: Gender: Bus # Full Middle Name: School: Homeroom: Birth Date: City of Birth: Home Phone #: Student's Social Security Number: Student's Email Address: Primary Language spoken at home: Is the student's Ethnicity Hispanic or Latino? Student's Race:

Resident Address: Mailing Address: < Guardian/Contact Data > 1st Contact: Relationship: Lives with student: Legal Status: Receives Mail: Email Address: Can Dismiss the student? Workplace: Can Receive the student? Phone # Type Extension

# <Free/Reduced Lunch> Report

The Free and Reduced Lunch Report is used to list students and their Student ID, Name, Gender, Homeroom and Lunch Type.

Selection Criteria: Lunch Type, Grade Level, or Homeroom

**Sorting:** Name, Grade Level/Name, Homeroom/Name or Lunch Type/Name

ID	Name	Gender	Grade	Homeroom	Lunch
10027	a'dams, Joseph	M	09	1205	N/A
1831	ABaxter, Cambridge	F	10	1222	N/A
3199	Adams, Jennifer	F	12	1205	Not Eligible
1799	Adams, Joseph	M	10	1303	N/A
1169	Albertson, David	M	12	1303	N/A

# <Phone List> Report

The Phone List report is used to list students and their Student ID, Homeroom, YOG, Gender, Each Guardian listed for the student with phone numbers that match the Phone Type selected in <Biographical System><Maintenance-Biographical><Phone List Parameters>.

**Selection Criteria:** Academic Year, Student ID, Grade Level, Homeroom, Show Student's Phones? YES/NO, Code set. (Code Set is set up in <Biographical System><Maintenance-Biographical><Phone List Parameters>)

Sorting: Name, Homeroom, YOG Gender

#### Sample Output:

3199 Adams , Jennifer Griffin, Tech Ed Mother	HR: 1205 444-444-4444 HOME PHONE 555-555-5555 Work	YOG: 2008	Gender: F
Adams, JamesW Father	111-111-1111Father's Work # 222-222-2222 HOME PHONE		

# **Primary School Year**

Primary School Year is used to modify a student's Primary School Record. Primary School Records must be correct so that students will be linked to their school for Search Filters, Reports, Attendance, Scheduling and other **iPASS** systems. Primary School Records are automatically created when a student is first registered into your district. Each year when the primary School is entered on the Student's Profile page a new record is added. Each time a Primary School is changed on the student's profile page the record is modified.

Student Selection Filters					
Academic Year:	2003-2004 💌				
School:	iPass High School 💌				
Student ID:					
Last Name:					
Homeroom:	•				
Grade:					
Enrollment:	Enrolled				
Sort By:	Name (Last + First)				
ABCDEFGH	IJKLMNOPQRSTUVWXYZ				
	Submit Clear				
Figure 24					

### **Academic Year:**

 $\Rightarrow$  Select the Academic Year you wish to search on.

### School:

 $\Rightarrow$  Select the School you wish to search in.

### **Student ID:**

 $\Rightarrow$  Select a Student ID or a list of Student IDs separated by a comma.

### Last Name:

 $\Rightarrow$  Select the Last Name you wish to search on.

#### **Homeroom:**

 $\Rightarrow$  Select the Homeroom you wish to search on.

# Grade:

 $\Rightarrow$  Select the Grade Level you wish to search on.

### **Enrollment:**

 $\Rightarrow$  Select the Enrollment Status you wish to search on.

# Sort By:

 $\Rightarrow$  Select Name (Last + First), Student ID, Grade Level, or Homeroom.

# **Clear:**

- $\Rightarrow$  This will clear all the search fields.
- $\Rightarrow$  Click Submit to submit the search selections.

Student Selection								
Student ID	Name	HR	YOG	Grade	Gender	Counselor	Sched	Enrollment
1831	ABaxter, Cambridge	1403	2005	09	Female		Yes	Enrolled
<u>3199</u>	Adams , Jennifer	1209	2008	<u>12</u>	<u>Female</u>	_	<u>No</u>	<u>Graduated</u>
1799	Adams, Joseph	1209	2005	09	Male	Mrs. Gabry	No	Enrolled

Figure 25

Click on a student's ID to see their Primary School records.

	Submit Cancel Students Primary Schools/Years							
Delete	School	uder	Academic Year	·	Grade		Homeroom	
	iPass Middle School	•	2000-2001	•	07	•		•
	iPass High School	•	2001-2002	•	08	•		•
	IPASS South High School	•	2002-2003	•	09	•		•
	iPass High School	•	2003-2004	•	10	•	1403	-
		•		•		•		•
	Submit Cancel							



# **Delete:**

 $\Rightarrow$  Check this box if you want to delete the corresponding record.

# School:

 $\Rightarrow$  Select the school that corresponds with the Academic year displayed.

# **Academic Year:**

 $\Rightarrow$  Each Academic year the student has been in your district should be displayed.

# Grade Level:

 $\Rightarrow$  Select the grade level that corresponds with the Academic year displayed.

# **Homeroom:**

- $\Rightarrow$  Select the Homeroom that corresponds with the Academic year displayed.
- $\Rightarrow$  Click Submit to submit any changes you make
- $\Rightarrow$  Click <u>Cancel</u> to leave this screen and make no changes

# **To Delete a Primary School Record**

- $\Rightarrow$  Click the box next to delete to add a check mark to the box.
- $\Rightarrow$  Click the **Submit** button at the bottom of the page

# **Biographical Maintenance**

# <Assign Photos to IDs> Tab

This screen allows you the ability to Import Student Photos from the CD provided from the Photographer.

 $\Rightarrow$  First you must copy the file from the CD to the iPASS server and into a folder named /appl/school/images/students

# **Grade Levels:**

 $\Rightarrow$  Select the Grade Levels of the students you wish to import photos for.

#### **Override if Exists:**

 $\Rightarrow$  Select YES or NO.

### **File Prefix:**

 $\Rightarrow$  Select the file prefix for the file you are importing.

### **File Extension:**

 $\Rightarrow$  Select the file extension for the file you are importing.

### Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

# <DOE Specific> Tabs

Each of the DOE data Elements that need drop down menus will have a corresponding Tab. These Tabs are used to add and modify the codes used in the drop down menus.

<career &="" program="" technical=""> Tab</career>	<migrant codes=""> Tab</migrant>
<limited english="" proficiency=""> Tab</limited>	<title 1=""> Tab&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;Ethnic Codes&gt; Tab&lt;/td&gt;&lt;td&gt;&lt;Post Graduate Plans&gt; Tab&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;Immigrant Codes&gt; Tab&lt;/td&gt;&lt;td&gt;&lt;SPED Status&gt; Tab&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;Language Codes&gt; Tab&lt;/td&gt;&lt;td&gt;&lt;SPED Private Placement&gt; Tab&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;Low Income&gt; Tab&lt;/td&gt;&lt;td&gt;&lt;Compensatory Education&gt; Tab&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;English Language Learner Program&gt; Tab&lt;/td&gt;&lt;td&gt;&lt;Enrollment Reason&gt; Tab&lt;/td&gt;&lt;/tr&gt;&lt;tr&gt;&lt;td&gt;&lt;Reporting Reasons&gt; Tab&lt;/td&gt;&lt;td&gt;&lt;Enrollment Status Codes&gt; Tab&lt;/td&gt;&lt;/tr&gt;&lt;/tbody&gt;&lt;/table&gt;</title>

# **Delete:**

 $\Rightarrow$  Check this box to delete an item.

# Code:

 $\Rightarrow$  Create an Alphanumeric code for each item.

### **Description:**

 $\Rightarrow$  Enter a description for each item.

### State:

 $\Rightarrow$  This is the code that will be sent to the DOE in the Data Transmissions.

# **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

# **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

# Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

# <Country Codes>Tab

# **Delete:**

 $\Rightarrow$  Check this box to delete an item.

# Code:

 $\Rightarrow$  Create an Alphanumeric code for each item.

# **Description:**

 $\Rightarrow$  Enter a description for each item.

# **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

# **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

# Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

# <Entry Withdrawal Codes>Tab

This table is used to create the entry/withdrawal codes used on the enrollment records.

# **Delete:**

 $\Rightarrow$  Check this box to delete an item.

### Code:

 $\Rightarrow$  Create an Alphanumeric code for each item.

# **Description:**

 $\Rightarrow$  Enter a description for each item.

#### **Enrollment Status:**

 $\Rightarrow$  Enter the corresponding Enrollment Status for each item.

### **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

### **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

# Submit:

 $\Rightarrow$  Click the Submit button to submit additions or changes to the table.

# <Enroll Status> Tab

This table is needed for the Enrollment Status information on the <Entry/Withdrawal Codes>Tab.

#### **Delete:**

 $\Rightarrow$  Check this box to delete an item.

### **Enroll Status:**

 $\Rightarrow$  Create an Alphanumeric code for each item.

#### **Description:**

 $\Rightarrow$  Enter a description for each item.

# **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

# **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

# Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

# <Tech Ed (Shop Codes) > Tab

This table is used for the Shop Code field on the <Career and Tech Ed> Tab.

### **Delete:**

 $\Rightarrow$  Check this box to delete an item.

# **Tech Ed Code:**

 $\Rightarrow$  Enter the Tech Ed Code for each item.

### **Description:**

 $\Rightarrow$  Enter a description for each item.

#### Chapter 74:

 $\Rightarrow$  Select YES or NO for each item.

#### **Cip No:**

 $\Rightarrow$  Enter the Cip code for each item.

#### Non Trade Type:

 $\Rightarrow$  Enter the Non Trade Type for each item.

#### Sec Tech Voc:

 $\Rightarrow$  Select YES or NO for each item.

#### **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

### **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

# Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

# <Lunch Types> Tab

This table is used for the Free Lunch field on the <Confidential> Tab.

### **Delete:**

 $\Rightarrow$  Check this box to delete an item.

# **Lunch Description:**

 $\Rightarrow$  Enter a description for each item.

# State Code:

 $\Rightarrow$  Enter a state code for each item.

# **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

# **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

# Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

# <Phone List Parameters> Tab

This table is used for the <Phone List> Report.

# Group:

 $\Rightarrow$  Name the group.

# **Phone Types:**

 $\Rightarrow$  Multi select the phone types you want included in the Phone List Report.

# **Relationships:**

 $\Rightarrow$  Multi select the relationships you want included in the Phone List Report.

# Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

# <Government Test Maintenance>Tab

This Tab is used to create Attributes for the Government Test you wish to maintain.

ADD					
Governm	ient Test Attri	ibutes			
Name	Description	Code			
SATI	SAT I	SATI			
Stanford 9	Standard 9	S-9			
LASRW	LASRW Scores	LASRW			
MCAS	MCAS	MCAS			
<< Prev Next >>					
ADD					

Figure 27

⇒ Click ADD to enter a new set of Test Attributes

Government Tests						
Name						
Code	: SATI Display Order	: 1				
Print on Transcript		I				
	Test Attributes (	(Sections)				
Code	Description	Display Order				
V	Verbal	1				
M	Math	2				

Figure 28

# Name:

 $\Rightarrow$  Enter the Name of the Test.

# **Description:**

 $\Rightarrow$  Enter the Description of the Test.

# Code:

 $\Rightarrow$  Enter the Code for the Test.

# **Display Order:**

 $\Rightarrow$  Enter the Display Order for the Test.

# **Print on Transcript:**

 $\Rightarrow$  Click on Yes/No to indicate if the field should be printed on the transcript.

# **Test Attribute Code:**

 $\Rightarrow$  Enter the Code for the Attribute.

# **Test Attribute description:**

 $\Rightarrow$  Enter the Description of the Attribute.

# **Test Attribute Display Order:**

- $\Rightarrow$  Enter the Display Order for the Attribute.
- $\Rightarrow$  Click Submit to submit any changes you make
- $\Rightarrow$  Click **Cancel** to leave this screen and make no changes

# <Import Test Scores>Tab

This Tab is used to Import Test Scores into the database to be displayed on the Government Test Score Tab under <Biographical System><Add Modify Student Biographical><Government Test>

	Test Score Import
Upload Select a Test:	Please Select a Test
File Name:	/tmp/
File Type:	Deline ate d
Delimiter:	Space -
Encapsulator:	None 💌
Enter date and	I grade level here only if they are not included in your file.
Test Date:	
Grade Level:	
Overwrite Values:	No
	Search
	Click here to see a sample of the data

Figure 29

# **Upload:**

 $\Rightarrow$  You must upload the file to a Temp Directory first.

File:	Browse
Upload	

# **Browse:**

- $\Rightarrow$  Click the Browse button to locate the file.
- $\Rightarrow$  The file name will then be visible in the File Box.
- $\Rightarrow$  Click the Upload button to load the file

# Select a Test:

 $\Rightarrow$  Select a test that corresponds to the data in the file.

# File Name:

 $\Rightarrow$  The file name must be entered exactly how it was displayed when uploaded. This is case sensitive.

# File Type:

 $\Rightarrow$  Select the type of file you uploaded.

# **Delimiter:**

 $\Rightarrow$  Select the delimiter that is used in the file you uploaded.

# **Encapsulator:**

 $\Rightarrow$  Select the Encapsulator used in the file you uploaded.

# **Test Date:**

 $\Rightarrow$  Use this field only if the Test date is not in each student's record in the file you uploaded.

# Grade Level:

 $\Rightarrow$  Use this field only if the Grade Level is not in each student's record in the file you uploaded.

# **Overwrite Values:**

 $\Rightarrow$  Select Yes/No to overwrite the data.

# *Click on* Search to see a sample of the data in the file and to link the data fields in the file to the Test Attribute fields

Attributes				
SKP 💌	Date 39/99/9959 💌	Grade Level 💌	Reacing	
Jane	12/03/04	05	23	87

Figure 31

Use the SKIP **box** to assign the attribute that corresponds with the data

 $\Rightarrow$  Click the Submit This will import your test scores

# <Language Codes>Tab

#### **Delete:**

 $\Rightarrow$  Check this box to delete a item.

#### Code:

 $\Rightarrow$  Create an Alphanumeric code for each item.

### **Description:**

 $\Rightarrow$  Enter a description for each item.

### **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

#### **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

### Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

#### <SPED Services>Tab

This table is used in the Delete Special Services portion of the <Confidential> Tab.

#### **Delete:**

 $\Rightarrow$  Check this box to delete an item.

#### Service:

 $\Rightarrow$  Enter the name of a service.

#### Service Value:

 $\Rightarrow$  Enter a service value.

# **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

# **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

# Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

### <Town Codes>Tab

This table is used to create Town of Residence Codes when entering the Town name.

#### **Delete:**

 $\Rightarrow$  Check this box to delete a item.

### Code:

 $\Rightarrow$  Create an Alphanumeric code for each item.

### City:

 $\Rightarrow$  Enter the City Name.

### State:

 $\Rightarrow$  Enter the State Name.

#### Zip:

 $\Rightarrow$  Enter the Zip Code.

#### **State Town Code:**

 $\Rightarrow$  This is the code that will be sent to the DOE in the Data Transmissions.

# **Clear All and Check All:**

 $\Rightarrow$  Use these options to check all delete boxes or Clear all checks form the delete boxes.

#### **Prev and Next:**

 $\Rightarrow$  Use these options to move to the Next Screen for this table or move to the Previous screen for this table.

# Submit:

 $\Rightarrow$  Click the **Submit** button to submit additions or changes to the table.

# <Import Student Email> Tab

If your school is providing student email addresses or if student email addresses need to be updated, a file can be imported using this feature. The file format for import is student ID, email address in a .csv or .txt format: Go to Import Student Email tab and click on WUPLOAD

Welcome to iPass Support Account     View Only Access     Activity/Group System     Administration	Copy the Student Email data file to the server. Click Upload.
Alerts     Attendance System	» EMAIL IMPORT
Biographical System     Find Any Student	You are importing student email addresses for Salem High School Academic Year: 2012-2013 •
Primary School/Year     Add/Modify Student Biograph	Delimiter: Space   Encapsulator: "
Mass Update Students     Reports - Biographical	File Name:
Maintenance - Biographical	Data Record Layout
🗄 🧰 Bus System	Data Element Position
<u>Competencies</u> <u>DESE ID Manager</u> <u>Discipline System</u>	Lasid/Student ID: Email Address:
Grading System	To: support@imgsoftware.com

In the pop-up window, browse for your saved email address file and click WPLOAD

i • 🖸 • 🖻 🖶	Upload File	iPass 存 🏠 블 🚺	Help Salem High School 2012-201
Welcome to iPass			
· View Only Acce	Export 52 Elements	Export CT Elements	Export for SASIDs
Activity/Group	Export MA Discipline	File Upload	Import SASIDs
Administration	Import/Export Viewer	Update LASID/SASID	Import SASIDs
· Alerts			
📋 Attendance Sys			
· 🔄 Biographical Sys			
Find Any Stu	» UPLOAD A FILE TO THE	SERVER	
Primary Scho	File:	Browse	
Add/Modify			
Mass Update		>> UPLOAD	
Reports - Bio			
Maintenance			
Bus System			
Competencies			
💼 DESE ID Manage			
🗎 Discipline Syste			

Academic Year – select year

Delimiter - choose space, bar or comma

Encapsulator – choose quote or none

File Name – enter the name of the file that was uploaded exactly

In Data Record Layout enter the position number of the LASID/Student ID and the email address as it is in the file. Enter 1 if student ID is first and 2 for email address if it is second.

Click on SUBMIT

# <User Defined>Tab

User defined fields are used to store information that is not maintained anywhere else in the database. You can create as many User Defined fields as you need.

ADD						
Miscell aneous Fields						
Name 🔳	DisplayOrder	Table	Print on Transcript	Туре		
Acceptable Use Policy	10	student	no	SelectionList		
CORI Returned	80	Student	no	Text		
Health Records	20	student	no	Text		

Figure 32

$\rightarrow$	Click	

ADD to create a new User Defined Field

	Acceptable Use Policy
Table Name:	Student 💌
Name:	Acceptable Use Policy
Display Order:	10
Print On Transcript:	No 💌
Field Size:	3
Max Field Size:	3
Type:	Text
Values Seperated by Comma:	No,Yes,
	Submit Cancel Delete

Figure 33

# Table Name:

 $\Rightarrow$  Select Student for Table Name.

# Name:

 $\Rightarrow$  Enter the Name of the Field.

# **Display Order:**

 $\Rightarrow$  Enter a display order for this Field.

### **Print on Transcript:**

 $\Rightarrow$  Click on Yes/No to indicate if the field should be printed on the transcript.

# Field Size:

 $\Rightarrow$  Enter the Field Size minimum.

# Max Field Size:

 $\Rightarrow$  Enter the Field Size maximum.

# Type:

 $\Rightarrow$  Select Text or Selection List.

# Values:

- $\Rightarrow$  Enter the values you want to have in the selection list separated by a comma.
- $\Rightarrow$  Click Submit to create to save the changes to the record
- $\Rightarrow$  Click Cancel to return to the last screen without saving the changes to this screen
- $\Rightarrow$  Click **Delete** to delete the User Defined Field